

SDICDSI Board and Committee Meetings

Tuesday, July 9, 2024

10:00 – 11:00

Legislation Committee – Suite 300

Personnel Committee – Suite 203

11:00 – 11:45

Finance Committee – Suite 300

Client Advisory Committee – Suite 203

11:45

Lunch – Boardroom

12:00 – 1:30

Board Meeting – Boardroom

1:30 – 2:30

Nominating and Bylaws Committee – will not meet this month



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

MEETING NOTICE
Board of Directors Meeting
San Diego Regional Center Board Room and by Zoom Webinar
Tuesday, July 9, 2024

12:00 p.m.

- | | | |
|-----|---|----------------|
| 1. | Call to Order/Announcements | David Hadacek |
| 2. | Presentation of the draft FY 2024-25 Performance Contract | Kate Kinnamont |
| 3. | Public Input | |
| 4. | Approval of the Minutes
– June 11, 2024, Board Meeting (Action Item) | David Hadacek |
| 5. | Chair’s Report | David Hadacek |
| 6. | Executive Director’s Report | Mark Klaus |
| 7. | Finance Committee Report
– Contracts for Approval (Action Item) | Matthew Storey |
| 8. | Association of Regional Center Agencies (ARCA) Update | Terri Colachis |
| 9. | Vendor Advisory Committee Report | Wendy Forkas |
| 10. | Legislation Committee Report | Norma Ramos |
| 11. | Personnel Committee Report | Laura Oakes |
| 12. | Client Advisory Committee Report | Erik Rascon |
| 13. | Mission Moments | |
| 14. | Adjourn | |

The next meeting of the Board of Directors will be held on
Tuesday, August 13, 2024, at 12:00 p.m.

*Our mission is to serve and empower persons with developmental disabilities
and their families to achieve their goals with community partners.*

Components of an Ideal Board Meeting

	Everyone stays engaged for the entirety of the meeting.
	Includes an interesting and understandable education presentation.
	Open and honest communication.
	People ask clarifying questions.
	Tough topics are addressed.
	An in-depth Executive Director's report is given.
	There are discussions about how to benefit the lives of clients.
	Large attendance by board members.
	People leave the meeting with enthusiasm and empowerment, feeling like they made a difference.
	There is a good sound system, and people understand each other.



BOARD OF DIRECTORS MEETING
June 11, 2024
Minutes

DIRECTORS PRESENT: Virginia Bayer; Tessie Bradshaw; Terri Colachis; Wendy Forkas; James Gonzalez; David Hadacek; Chris Hodge; Shirley Nakawatase; Laura Oakes; Norma Ramos; Julie Randolph; Erik Rascon; Timothy Riemann; Kimberly Rucker; Matthew Storey; Mark Uyeda and Angela Yates

DIRECTORS ABSENT: Elmo Dill

STAFF PRESENT: Robin Bello; Kathy Cattell; Tamara Crittenden; Sarah Fitzgerald; Shelly Gonchoroff; Zachary Guzik; Andrea-Lisa King; Kate Kinnamont; Mark Klaus, Miguel Larios; Christine Lux-Whiting; Seth Mader; Sara McIntire; Dulce Morin; Gabriella Ohmstede; Victoria Otero; Bonnie Sebright; Liz Serna; Viri Salgado; Johanna Stafford; Pamela Starmack; and Robert Webb-Rex

GUESTS PRESENT: Patricia Barber; Hunter Christian; Pamela Ehlers; Kameron Elenz-Martin; Vanessa Englefield; Veronica Garcia; Rachel Grondin-Martintez; Edward Hershey; Jane Latz; Michael Latz; Kim Keane; Molly Nocon; Diana Orozco; Raymond Peterson; Edwin Pineda; Yesica Ramirez; Rene Rodriguez; Sandra Rocco Melville; Beba Saba; Mary Salfiti; Mary Ellen Stives; Stacy Sullivan

1. **Call to Order**

David Hadacek, Chair, Board of Directors, welcomed everyone in attendance and called the meeting to order at 12:00 p.m.

2. **Conflict of Interest Presentation**

Mr. Hadacek presented information on the conflict of interest reporting requirements for all regional center Board Directors.

3. **Public Input**

Edward Hershey, President and CEO of the Home of Guiding Hands, thanked Mark Klaus for speaking at and helping to organize the Keep the Promise Rally, which was held on May 31, 2024, in downtown San Diego, in support of the Governor implementing the full rate model for service providers on July 1, 2024, instead of delaying the rate increase until July 1, 2025. Mr. Hershey reported that more than 400 people attended the rally.

Pamela Ehlers, a parent and community member, presented a video of her son participating in new social recreation activities that are helping him to meet his goals. Ms. Ehlers thanked the Board of Directors for supporting these services.

Veronica Garcia, a parent and community member, asked the Board of Directors if they would consider meeting in the North San Diego County area.

4. **Approval of Minutes**

Mr. Hadacek referred the Directors to the draft minutes of the May 14, 2024, Board of Directors meeting and asked for approval.

MOTION: M/S/C that the Minutes of the May 14, 2024, Board of Directors meeting are approved as submitted.

5. **Chair's Report**

Mr. Hadacek welcomed back Board Director Kimberly Rucker.

Mr. Hadacek recognized Board Director Timothy Riemann for speaking at the Keep the Promise Rally.

Mr. Hadacek thanked Pamela Starmack, San Diego Regional Center (SDRC) Director of Marketing and Communications, for her team's work on the SDRC Newsletter and appreciated the spotlight on Board Director Elmo Dill.

Mr. Hadacek reminded Board Directors to RSVP for the SDRC Agency Picnic, which will be held on July 27, 2024.

Mr. Hadacek encouraged Board Directors to read Mr. Klaus's email about the Department of Developmental Services (DDS) Master Plan workgroups and apply to join one of them if they are interested.

6. **Executive Director's Report**

Mr. Klaus reported that by the end of May 2024, the total SDRC caseload grew to 42,625.

Mr. Klaus reported on the DDS Master Plan Committee meeting held on Wednesday, June 5, 2024, in Sacramento. Mr. Klaus shared that the DDS Master Plan seeks parents, self-advocates, and service providers to serve as workgroup members to provide a diverse voice. They are looking at extending the initial due date for applications which is June 20, 2024, to allow for a broader response. The next meeting of the DDS Master Plan Committee will be held in August. The newly formed workgroups will meet in July.

Mr. Klaus thanked those who helped organize the Keep the Promise Rally in San Diego. He reported that the San Diego Rally was the only group statewide to receive a response from Governor Newsom.

Mr. Klaus reported attending the 30th Annual People's First Conference in San Diego on Saturday, June 8, 2024. There were more than 300 participants.

Mr. Klaus announced the Mirka Investments South River Village Groundbreaking, scheduled for Friday, June 14, 2024, at 10:00 a.m. in Oceanside. The South River Village affordable housing project will have 15 set-aside units for individuals with developmental disabilities.

7. **Finance Committee Report**

Virginia Bayer reported on behalf of Treasurer Matthew Storey that the Finance Committee reviewed the proposed service provider contracts and recommended that the Board approve all 15 contracts.

MOTION: (Forkas and Oakes abstained) M/S/C to approve the contracts for services with HQ1536 Amaris Center for Change; PY3264 Bertha Taylor DBA ABA360 LLC; PO9714 California Mentor Family Home; HQ1137 Circles San Diego, LLC; HQ1308 Creating a Legacy, Inc.; HQ2019 Fred Finch (Alkosh CCH); HQ2038 Mark Carillo DBA Chosen; PY2505 MindWise Psychological Services, Inc.; HQ2042 Oasis Village Care Corp DBA Oasis Village Care; HQ1303 Paradise Valley Hospital; HQ0970 Progressive Behavioral Therapy, Co.; HQ0338 Seacord Support Services; HQ0890 Step Into Success, LLC PY3210 Wakeland Monte Vista, LP; HQ2046 Yasmine H. Garcia DBA Garcia's ARF.

8. **Association of Regional Center Agencies (ARCA) Update**

Terri Colachis reported that the ARCA Board of Directors will hold its annual meeting in Sacramento on June 20 and 21, 2024. ARCA's efforts are focused on the state budget and service provider rates.

9. **Vendor Advisory Committee Report**

Wendy Forkas thanked Mark Klaus, Kimberly Mills, Edward Hershey, and Anthony DeSalis for their efforts in organizing the Keep the Promise Rally.

Ms. Forkas encouraged Board Directors and guests to sign the Lanterman Coalition's open letter to Governor Newsom rejecting his proposed delay in fully implementing the service provider rate model. To date, more than 9,000 people have signed the letter.

The Vendor Advisory Committee's next meeting will be a hybrid meeting on July 25, 2024, at 10:00 a.m.

The next Developmental Disabilities Provider Network (DDPN) meeting is scheduled for June 20, 2024, at 10:00 a.m. via Zoom.

10. **Legislation Committee Report**

Norma Ramos reported attending the DDS Master Plan meeting in Sacramento on June 5, 2024.

Ms. Ramos reported that the Legislation Committee members reviewed state budget updates and reviewed legislative bills they are tracking.

Ms. Ramos and the Legislation Committee were pleased to hear that the May 31st Keep the Promise Rally was successful.

11. **Nominating and Bylaws Committee Report**

Virginia Bayer referred Directors to the draft corporate bylaws. Ms. Bayer reported that the Nominating and Bylaws Committee recommends that the Board approve the bylaws as amended.

MOTION: (Hadacek and Yates abstained) M/S/C to approve the corporate bylaws as amended.

Ms. Bayer reported that the Nominating and Bylaws Committee reviewed member terms. Shirley Nakawatase, Timothy Riemann, and Angela Yates will be retiring at the end of January 2025, and the committee will work to recruit new members to fill these vacancies.

12. **Personnel Committee Report**

Laura Oakes reported that staff are working on the Workplace Violence Plan that will take effect July 1, 2024.

Ms. Oakes requested that Kate Kinnamont provide an update on the Quality Improvement training and activities that SDRC staff have been working on for the past year. Ms. Kinnamont reported that four workgroups were created to address issues with the IPP process, retroactive purchase of service requests, decreasing response time to Intake inquiries, and increasing Medicaid Waiver enrollment.

13. **Client Advisory Committee Report**

Erik Rascon reported that the Client Advisory Committee (CAC) members met and discussed the Imperial People's First Conference, which attracted more than 300 participants. Mr. Rascon reported that they distributed flyers about the CAC to build community awareness and interest.

The CAC members also discussed the May 31st Keep the Promise Rally and encouraged each other to continue speaking up for their rights in this way.

14. **Mission Moments**

Kim Keane, Noah Homes, presented a video clip of Tim Riemann participating in the May 31st Rally.

15. **Adjournment/Next Meeting**

There being no other business, the meeting adjourned at 1:00 p.m. The next meeting of the Board of Directors is scheduled for Tuesday, July 9, 2024, at 12:00 p.m.



San Diego Regional Center Performance Contract Plan FY 2024-25

Board Approved: TBD

San Diego Regional Center (SDRC) promotes opportunities and supports choices for people with developmental disabilities or at risk of developmental disabilities in San Diego and Imperial Counties.

This Plan for FY 2024-25 reflects targeted activities SDRC will engage in to continue improving outcomes related to Public Policy Measures and Compliance Requirements as a result of both internal review and external feedback sessions.

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
<i>Number and percent of the regional center caseload in a Development Center</i>	January 2024 0.05%	January 2024 NUMBER: 21 PERCENTAGE: 0.05%	<ul style="list-style-type: none"> • SDRC will continue to use Community Placement Plan funds to support individuals who have moved out of State Operated Facilities/ Developmental Centers into the community. • SDRC will continue to conduct an annual needs survey assessment and ask for input from families, self-advocates, staff and community partners to prioritize resource development. • SDRC will develop resources in San Diego and Imperial counties to meet individual support needs, including meaningful day services and other supports.
<i>Number and percent of minors residing with families - own home, foster home, with a guardian</i>	January 2024 99.67%	January 2024 NUMBER: 23,030 PERCENTAGE: 99.42%	<ul style="list-style-type: none"> • SDRC will continue to maximize the use of community resources to assist families in maintaining their children in the home. • SDRC will help identify and provide needed services to help families keep children in their own homes, including respite, day care, personal assistance, social recreation, camp and non-medical therapeutic services, behavior management services, crisis services and the Self Determination Program. • SDRC will train Service Coordinators to assist families in being effective advocates for their children and will help families explore more flexible support plans such as the Self-Determination Program. • SDRC will provide educational opportunities for families to learn about navigating regional center services and specific services available to children.

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
<i>Number and percent of adults residing in independent living</i>	January 2024 9.09%	January 2024 NUMBER: 1,636 PERCENTAGE: 10%	<ul style="list-style-type: none"> • SDRC will continue to partner with nonprofit housing organizations to develop and increase access to affordable housing for individuals with I/DD. • SDRC will continue to review living options, including related supports, with clients and families prior to adulthood including the Self Determination Program.
<i>Number and percent of adults residing in Supported Living services</i>	January 2024 4.78%	January 2024 NUMBER: 380 PERCENTAGE: 2.32%	<ul style="list-style-type: none"> • SDRC will continue identifying supported living options and advocating for affordable housing options. • SDRC will monitor quality outcomes and ensure access to all generic services, e.g., IHSS. • Services Coordinators will conduct quarterly monitoring visits to ensure health and safety and quality services.
<i>Number and percent of adults residing in adult Family Home Agency (FHA) homes</i>	January 2024 0.74%	January 2024 NUMBER: 68 PERCENTAGE: 0.42%	<ul style="list-style-type: none"> • SDRC will continue identifying FHAs as a living option, working with service providers to meet individual needs. • SDRC will provide community presentations to families and self-advocates on FHA as a residential option. • SDRC will continue efforts to develop new FHA resources.
<i>Number and percent of adults residing in family homes – home of parent/guardian</i>	January 2024 NUMBER: 69.02%	January 2024 NUMBER: 11,324 PERCENTAGE: 69.23%	<ul style="list-style-type: none"> • SDRC will conduct listening sessions and identify needed supports to assist in resource development. • Service Coordinators, along with the planning team, will continue to assess for services needed in the family home. • SDRC will help identify, assess, and provide services to help adult clients continue living in their family home, including respite, Coordinated Family Support, behavior management, employment, and crisis services.
<i>Number and percent of adults residing in home settings – independent living, supported living, adult FHA, and family homes</i>	January 2024 83.63%	January 2024 NUMBER: 13,408 PERCENTAGE: 81.97%	<ul style="list-style-type: none"> • SDRC will advocate for individuals to assert their rights to access the living arrangement of their choice. • SDRC will continue to partner with nonprofit housing organizations to develop and increase access to affordable housing for individuals with I/DD.
<i>Number and percent of minors living in facilities serving more than 7</i>	January 2024 0.03%	January 2024 NUMBER: 10 PERCENTAGE: 0.04%	<ul style="list-style-type: none"> • SDRC will continue to use Community Placement Plan (CPP) funds to develop alternative living arrangements that meet children’s support needs in the least restrictive setting.

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
<p><i>Number and percent of adults living in facilities serving more than 7</i></p>	<p>January 2024 1.52%</p>	<p>January 2024 NUMBER: 275 PERCENTAGE: 1.68%</p>	<ul style="list-style-type: none"> • SDRC will continue to use Community Placement Plan funds to develop homes that meet the individual’s health and behavioral needs in residential settings that meet the HCBS Final Settings rules, serving less than 7 adults per home. • SDRC will host informational sessions for self-advocates and their families on residential options that are in the least restrictive settings. • SDRC will continue monitoring these settings and assessing for support needs quarterly.

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
<p>EMPLOYMENT:</p> <p><i>Number and percent of ages 16-64 with earned income. Source: Employment Development Department (EDD)</i></p> <p><i>Number and percent of ages 16-64 with earned income. Source: Employment Development Department (EDD) (continued)</i></p>		PENDING	<ul style="list-style-type: none"> • SDRC will continue working with the Disability Works (formerly Dept. of Rehabilitation) and local collaborative groups to promote Employment First with the individual planning team and increase employment opportunities. • SDRC will increase their outreach efforts to local businesses by hosting vendor resource fair and inviting businesses to attend and present. • SDRC will provide ongoing training to Service Coordinators and service providers on the Employment First, Paid Internship Program, and Competitive Integrated Employment (CIE) policies. • SDRC will collaborate with Disability Works (formerly the Department of Rehabilitation) and local school districts through the Local Partnership Agreement (LPA) process to increase opportunities for informed choice and employment. • SDRC will host informational and training opportunities on employment options, including the Coordinated Career Pathways program, for self-advocates, families, staff, service providers, and community partners. • SDRC will attend transition fairs through the school district and provide information on employment options for youth transitioning out of the school district.
<p><i>Average annual wages for individuals ages 16-64 (source: Employment Department)</i></p>		PENDING	<ul style="list-style-type: none"> • See above activities
<p><i>Annual earnings of individuals ages 16-64 compared to all people with disabilities in California: (source: Cornell Status Report)</i></p>		PENDING	<ul style="list-style-type: none"> • See above activities
<p><i>Number and percent of entered in the competitive integrated employment following (source: Paid Internship Program Survey)</i></p>		<p>FY 23/24 13 out of 88 14%</p>	<ul style="list-style-type: none"> • See above activities

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
<p><i>Average wages and hours worked for adults engaged in Competitive Integrated Employment on behalf of whom incentive payments have been made (source: Competitive Integrated Employment Program Survey)</i></p>		<p>FY 23/24 \$17.60/hr. average wage 16 hours/week (average hours worked)</p>	<ul style="list-style-type: none"> • See above activities
<p><i>Average hourly or salaried wages per week for adults who participate in a Paid Internship (source: Paid Internship Program Survey)</i></p>		<p>FY 23/24 \$18.98/hr. average wage 16 hours/week (average hours worked)</p>	<ul style="list-style-type: none"> • See above activities
<p><i>Total number of 30-day, 6-month, and 12-month incentive payments made for the fiscal year. (source: Competitive Integrated Employment Incentive Program survey)</i></p>		<p>January 2024 44-30 day incentive payments 32-6 month incentive payments 12-12 month incentive payments</p>	<ul style="list-style-type: none"> • See above activities
<p><i>Percentage of adults who reported having competitive integrated employment as a goal in their IPP (source: National Care Indicator Adult Consumer Survey)</i></p>		<p>N/A</p>	<ul style="list-style-type: none"> • See above activities

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
Unqualified independent audit with no material findings	YES	YES	<ul style="list-style-type: none"> SDRC will continue to utilize sound business practices in compliance with audits.
Substantial compliance with the Department of Developmental Services fiscal audit	YES	YES	<ul style="list-style-type: none"> SDRC will continue to fulfill internal auditing requirements.
Operates within operations budget	YES	YES	<ul style="list-style-type: none"> SDRC will continue to monitor and provide monthly reporting.
Certified to participate in the Home and Community-Based Waiver	YES	YES	SDRC conducts monthly audits, as well as ongoing training on all Federal Programs.
Compliance with Vendor Audit Requirements per contract	YES	YES	SDRC will continue to perform vendor audits per contract requirements.
IPP Development per W&I Code requirements	98.5% (2019)	Pending	SDRC will continue to monitor IPP completion reports to assess areas for improvement.
IFSP Development per Title 17 requirements per ESR	87.3%	Pending	SDRC will continue to monitor IFSP completion per requirements.
CDER/ESR Currency	January 2024 96.92%	January 2024 97.72%	<ul style="list-style-type: none"> SDRC will continue monitoring monthly reports to ensure CDERs and ESRs are current.
Intake/Assessment and IFSP timelines (ages 0-2)		January 2024 97.57%	<ul style="list-style-type: none"> SDRC will continue to monitor compliance with Intake timelines.
Intake/Assessment timelines for individuals ages 3 or older			<ul style="list-style-type: none"> SDRC will continue to review the Intake process and identify areas for improvement to comply with the required intake assessment timelines. SDRC will continue to do outreach to increase the number of clinicians who can assist in the assessment process.
142 days or less	January 2024 78.32%	January 2024 77.02%	
143-240 days	January 2024 14.63%	January 2024 22.98%	
Over 240 days	January 2024 1.12%	January 2024 0%	

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
<p>Reducing Disparities and Improving Equity in Purchase of Service (POS) Expenditures</p>		<p>See Disparity Data report</p>	<ul style="list-style-type: none"> • Provide information and training for staff and service providers to promote culturally-competent and person-centered service delivery. • Seek input from our community regarding barriers to access and utilization of services, and ways to overcome these barriers, especially for underserved communities. • Recruit and maintain a culturally diverse staff whose ethnicity, language and cultural background reflect that of the collective individuals served by SDRC. • Review annual POS authorization and expenditure data and monitor progress. • Service Coordinators annually review utilization of authorized POS for the individuals assigned to them. • Complete a POS expenditure Data Information meeting, in-person and virtually annually. • Continue seeking DDS funding for successful equity projects and continue implementing the Equity Projects funded by the DDS Disparity Funds Program, to better inform and prepare families to access and utilize regional center services. • SDRC will run a query of NO POS numbers for Family, Transition, and Adult Services Departments to establish a baseline and begin focusing on those individuals that are not accessing or utilizing services and resources. • Review annually progress made on those with most disparity. • In-service training with staff on services available, cultural barriers to accessing services, sharing of resources. • Identify, connect and support Community Based Organizations that support underserved persons in our community and educate members about SDRC and services provided. • Collaborate with Service and Equity (SAE) grantees to prioritize community outreach events. • Provide information in accessible format through translators at meetings and translated materials in plain language.

Public Policy Performance Measures	Statewide Averages	SDRC Outcomes	Planned Activities for 2024-25
<p><i>Percent of total annual purchase of service expenditures by individual's ethnicity and age:</i></p> <ul style="list-style-type: none"> • <i>Seek to age two, inclusive.</i> • <i>Age three to 21, inclusive.</i> <p><i>Twenty-two and older.</i></p>		See Disparity Data report	<ul style="list-style-type: none"> • See above activities
<p><i>Number and percent of individuals receiving only case management services by age and ethnicity:</i></p> <ul style="list-style-type: none"> • <i>Birth to age two, inclusive.</i> • <i>Age three to 21, inclusive.</i> • <i>Twenty-two and older.</i> 		See Disparity Data report	<ul style="list-style-type: none"> • See above activities



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

MEMORANDUM

DATE: July 2, 2024
TO: Board of Directors
FROM: Mark Klaus, Executive Director
RE: Executive Director's Report

San Diego Regional Center Clients Served:

During June 2024, there were 725 cases opened through intake at the San Diego Regional Center (SDRC). There were 477 (66%) cases opened in the Early Start Program for infants and toddlers younger than three years of age. During the month, 102 cases were reactivated; 124 cases were inactivated; and, 399 cases were closed. At the end of June 2024, the total regional center caseload was 42,929. This is an increase of 3,099 for this Fiscal Year.

Executive Leadership Team Board Reports:

Attached, you will find Program Summary reports from SDRC's Executive Leadership Team Members. I am hopeful that you find these reports/updates informative.

Master Plan for Developmental Services:

The Master Plan for Developmental Services Committee Workgroups will be meeting in July. Committees have been "expanded" to include additional community members to work on and focus on the following topics:

- ✓ Person-centered regional center services
- ✓ Service systems are seamless
- ✓ Transparent, accountable, and data-driven service systems
- ✓ Well-trained, stable workforces that provide person-centered services
- ✓ New strategies to maximize the developmental service system's resources

The Backpack Campaign Committee:

SDRC staff and the Backpack Committee, led by Rocio Guerrero, Program Manager, and Committee Chair, once again received amazing support from the SDRC Team and community partners! This year, the committee distributed 239 backpacks containing school supplies to SDRC clients in need, the most ever donated in one year. A huge thank you to Rocio and the committee for their amazing efforts and contributions to our community! I would also like to thank Aveanna and 24-Hour Home Care for their donations and participation.

Adopt-A-Family:

The Adopt-A-Family campaign is a long-standing effort by SDRC team members. The Committee is led by Sara Thorpe, Service Coordinator. The Adopt-A-Family program spreads holiday cheer to San Diego Regional Center clients without family support or experiencing severe hardship. Through this program, \$100 gift cards are distributed by SDRC Team members during the holiday season to qualified San Diego Regional Center clients who need a little extra support to have a joyous holiday season for their families.

South River Village Groundbreaking:

MirKa Investments held the groundbreaking ceremony for the South River Village apartments on Friday, June 14, 2024. Once completed in the summer of 2025, the apartments will have 43 affordable units, with 15 of those set aside for SDRC clients. This is SDRC's second project in the past six months with MirKa. The groundbreaking was very well attended, and I was honored to be one of five speakers at the event.

3rd Annual California American Indian Symposium on Intellectual and Developmental Disabilities:

SDRC, in partnership with the Department of Developmental Disabilities (DDS) and Acorns to Oak Trees, will host the 3rd Annual California American Indian Symposium on Intellectual and Developmental Disabilities at Pala Resort from October 9 to 10, 2024. I have attached the Save the Date flyer for your information. Additional information will be shared shortly.

If you have any questions regarding my report or anything else included in the Board Packet, please do not hesitate to contact me at your convenience.

Have a Safe and Happy 4th of July!

Thank you for your time, your commitment, and for all you do for SDRC!

Mark



SID|RIC
San Diego Regional Center



DDS Department of
Developmental
Services

SAVE THE DATE

For the 3rd Annual
**California American Indian Symposium on
Intellectual and Developmental Disabilities**

OCTOBER 9 & 10, 2024



- TRIBAL INITIATIVES
- INDIAN HEALTH SERVICES
- REGIONAL CENTER SERVICES
- EDUCATIONAL ADVOCACY
- AND MORE!

Details coming soon.

Free Developmental assessments for kids of all ages will be available!

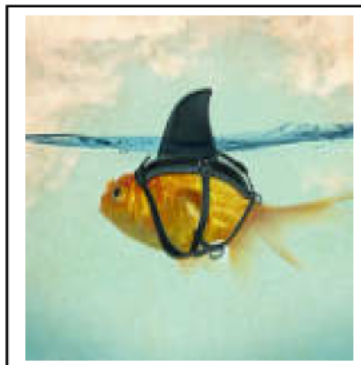
PALA CASINO RESORT & SPA, PALA, CALIFORNIA



The BULLETIN

Monthly news from Client Services

July 2024



General Updates – Gabby Ohmstede & Kim Steitz

- **Retirement News:** After 34 years, Jeannie Hernandez-Fritz has announced that she will be retiring at the end of July. I would venture to say that Jeannie had a hand in hiring at least 80% of the current staff in Client Services. Jeannie is probably the very first person that most staff spoke to on the phone, and met in person after they were hired. That first ‘relationship’ is very special and important in order to welcome staff into the SDRC family and to set the expectations of our work environment. Jeannie will be greatly missed. We will discuss plans for the future of her current position. Congratulations on your retirement Jeannie!
- **DDS Directives:**
 - [Self Determination SANDIS tracking fields](#)
 - [Regional Center Performance Measures for FY 23/24 and 24/25](#)
- **Resource Corner!**
 - Alzheimers San Diego: [IDD General Services Flyer.pdf / SDRC \(pbworks.com\)](#)

Imperial Valley – Joab Gonzalez

- AD Joab Gonzalez received an invitation from Sandra G. Alvarez, Deputy Director from Imperial County Aging and Disability Services to attend the Elder and Dependent Adult Abuse Proclamation by the Imperial County Board of Supervisors. AD Joab Gonzalez, PM Bernice Guzman, PM Tanya Hudson attended the proclamation. SDRC was mentioned as a partner agency and we were thanked for the strong partnership and efforts to keep elderly population with developmental disabilities safe in our community. Program Manager Cynthia Quinonez shared that SDRC keep the APS team very busy. AD Joab Gonzalez thanked Cynthia for their support and strong partnership.
- PM Jesus Atondo attended Lunch and Learn organized by Options for All on Thursday June 6th. The purpose of this event was to bring businesses together to learn about opportunities and benefits of hiring individuals with disabilities. Jesus had the opportunity to network and answer questions about SDRC.
- The planning committee for Leading The Charge (LTC) Imperial Valley has resumed it’s planning meetings and a date is in the works for a LTC conference in 2025. LTC conference in Imperial will have some Spanish sessions with English translation and the committee is working on the presenters, topics, etc. The theme will be “Inovando y Caminando Juntos” “Innovating and

Walking Together.” Special focus of the conference will be on HCBS Final Rule, CCS, Employment, options for those impacted by the termination of subminimum wage to name a few.

Residential Services – Shelly Gonchoroff

- Residential Services has the following options for continued learning and/or support in your placement search (see links below):
 - Placement Review Team- to assist SCs when seeking placement and there have been consistent denials when circulating the 159A.
 - Complex Needs Roundtable- to assist SCs and PMs when seeking supports for individuals with complex needs (i.e. dual diagnosis, forensic involvement, medical diagnosis) AND to put individuals on our radar that may need additional monitoring or support.
 - Residential Tuesdays- trainings on all things residential by rotating residential Program Managers and partnering departments
 - Open Residential Hours- every Tuesday on zoom- please jump in if you have any questions or need support.
 - Learn more about these options: [Residential Support Teams.pdf / Placement 101 \(pbworks.com\)](#), [support flyer.pdf / Placement 101 \(pbworks.com\)](#), [RESIDENTIAL TRAININGS 2024.pdf / Placement 101 \(pbworks.com\)](#)
- Additional trainings available on the wiki: [Proactive strategies in addressing residential needs.pptx / Placement 101 \(pbworks.com\)](#), [Table of support.pdf / Placement 101 \(pbworks.com\)](#)
- The Residential Mentoring team continues to work on new tools, resources for both residential SCs and non-residential SCs. If you have any ideas or requested training information, please email Shelly Gonchoroff
- If you are interested in learning/seeing what a residential home looks like, please connect with your PM/AD and let Shelly Gonchoroff know, we will find an opportunity for you to shadow a monitoring visit and/or quality assurance visit.
- UPDATE: Regional Centers are working on developing standardized admission agreements to be used across the state, more to come on this.
- UPDATE: Residential Services and Community Services is working on developing comprehensive trainings on Title 22 and Title 17 regulations. This will be mandatory for residential services but if anyone is interested in participating, please communicate with your PM/AD to be invited.
- HUGE shout outs to the Unit 10/ CPP team for successful transitions out of locked settings into the community, to Unit 48 for bringing out of state kiddos back to California and setting them up for success in their new home! This is a huge accomplishment for the whole residential team, as the liaisons, Service Coordinators and Program Managers are banding together to make this mission moments happen! Residential Services is committed to stepping down individuals into the least restrictive setting, which takes a village- thank you to the HCBS team, Community Services, Business Services and Clinical Services for all the support.

- Last but not least, Residential Services now has a floater to help cover vacant caseloads, support homes and maintain our quarterly compliance regulations. Welcome Folashade!

Adult Services — *Brandon Zuniga & Robin Bello*

- Unit 46 in-home adult unit at the Kearny Mesa Office has 5 service coordinators now. This is a growth unit and the unit is accepting client cases to support the caseload ratio requirements.
- Please share information on the new Coordinated Family Support Services (CFS) with families! In March 2024, the team held CFS trainings for service coordinators across regions. Our CFS Team is here for any assistance you may need!
 - Frances Medina Program Manager Unit 3 South Bay
 - James Perez Program Manager Unit 34 Eastlake
 - Nelson Castillo Program Manager Unit 33 North Inland
 - Silvia Garibay Service Coordinator Imperial Valley
 - Nicole Goetz Service Coordinator Kearny Mesa
 - David Webb-Rex Program Manager Unit 47 Self Determination
- Adult Protective Services (APS) and San Diego Regional Center continue to have quarterly Roundtable Meetings in all the SDRC office locations (in San Diego County). The goal is to improve collaboration with APS and address complex issues for clients who are involved across multiple systems.
- Employment
 - Department of Rehabilitation (DOR) is changing the name to Disability Works Program
 - On Tuesday, June 18th, community partners at DOR and San Diego Community College District (SDCCD) presented to service coordinators on their Career Support Pathways program. This is another exciting option for adult clients transitioning out of subminimum wage settings.
 - A new pilot program is in development through DDS called Coordinated Career Pathways (CCP), targeted at individuals transitioning out of Work Activity Programs, subminimum wage settings and within two years of exiting secondary education. Service coordinator and community trainings are scheduled for early July.
 - SDRC in collaboration with DWP and other community partners will begin trainings for Service Coordinators on
- Forensic Assessment Support & Treatment Team (FAST Team) – meeting held every month
 - Team members include: Forensic Unit 50, Program Manager, Assistant Director, Service Coordinator, San Diego Public Defenders Defense Taskforce Lead, San Diego Sherriff's Department Liaison, Service Providers for Crisis Services.
 - 6/25 CARE presentation from Care Court Peer Advocate at Legal Aid Society
 - 7/23 LPS Conservatorship presentation
- Forensics@sdrc.org

- The forensic team has rolled out a new mailbox to create more accessibility and to streamline support to service coordinators. For service coordinators that experience a client arrest, or have court matters arise on their caseload, please send an email with client name, UCI and a brief situation synopsis and the team will get back to you within 1 to 2 business days.

Children & Transition Aged Youth (TAY) – *Kathy Cattell & Zach Guzik*

- June 2, 2024 Presentation @ USD for the PTA: Overview of SDRC Services: Zach Guzik, Kathy Cattell, Alexis Leyva, Rob Grijalva
- TAY Team Members continue to attend the Supported Decision-Making Trainings to further their knowledge regarding this important alternative to conservatorship for the individuals they support.
- TAY Team Members attended the DDS sponsored Coordinated Career Pathways Trainings June 27th and June 28, 2024 via zoom
- Unit 18 Program Manager, Maria Pedroza retires June 30, 2024 after 35 years of service at SDRC.
- TAY Program Managers Rebecca Hamada and William Lacey are collaborating closely with Community Services and Adult Services to provide training to Service Coordinators in TAY and Adult Client Services re: Coordinated Career Pathway Training (CCP)

Early Childhood (ECH) Services – *Sarah Franco & Andrea-Lisa King*

- Melissa and Silvia met with Hope Leadership to plan for the 2024-2025 North County SDRC Hope Collaboration
- ECH attended the Community Service Summer Infant Roundtable to advise vendors on 3 new processes/directives which include the use of speech assistants, Augmentative Communication devices, and quality incentives for vendors providing timely services (SLPA's, AAC, and QIP)
- Andrea-Lisa, AD, joined the statewide Early Start Establish Risk Group to help standardized referral process for babies coming out of NICU.
- Sarah Franco attended the State Systemic Improvement Plan Constituency Group (SSIP)
- Sarah Franco and Andrea-Lisa met with JoAnne, Intake, to develop a SSN process at the point of Lanterman Intake and Early Start Intake
- Sarah Franco and Andrea-Lisa had an In-Service day to begin developing a Early Start Operations Manual.
- Sarah Franco and Andrea-Lisa attended the RL Therapy AAC Orientation
- Yessenia Rodriguez and Dr. Vedder facilitated Early Sign of Autism – Recognizing Children at Risk training
- ECH attended Early Signs of Autism – Recognizing Children at Risk.
- Stacey Hardifer attended Healthy Development Services North Inland Community Advisory
- Sarah Franco attended Healthy Development Services Central and East Regions
- Sarah Franco attended Early Childhood Mental Health Committee
- Sarah Franco presented on the IFSP for TASK in collaboration with Brenda Bello.

- Andrea-Lisa focused on mass transfers and continues to build Unit 45, Unit 49, and will soon build Unit 52 (Unit 52 has their first team member starting July 1!) in order to reach the 1:40 directive.
- Sarah Low attended the (FASD) Fetal Alcohol Spectrum Disorder Workgroup Meeting
- Mary Nieves hosted the (FAADD) Filipino American Association for Developmental Disabilities meeting for an in-person presentation on Coordinated Career Pathways
- We continue to build our teams and shift zips codes in an effort to bring down caseloads and balance out units. We welcomed 8 new ECH staff in June!

Self Determination – David Webb-Rex

- As of July 1 2024, the Self-Determination Program at SDRC will have 580 participants, which continues to be the highest in the State of California.
- David Webb-Rex is currently the acting Ex-Officio Representative to the San Diego Self-Determination Local Advisory Committee on behalf of San Diego Regional Center.
- The SDP Team in partnership with the San Diego SDP Local Advisory Committee is planning a community based outreach event in August to provide an in-person SDP Orientation opportunity to South Bay families.
- A new DDS Directive regarding Self-Determination has requested that SDRC began tracking SDP Data in a new data field in the SANDIS system. The SDP Team is working to update the data profiles of approximately 600 SDRC clients (including all current 580 participants, prior participants, and those who will soon enroll) prior to August 31st.
- The SDP Team interviewed and offered positions to three additional SDP specialized service coordinators: Ignacio Campos in Imperial Valley, Kris Madrigal in North County, and Karen Kanaan in Santee.

Federal Programs (FP) /Special Incident Reporting (SIR) – Andi Hogan

Federal Programs:

- The Federal Programs and SIRs team will be holding our next **SIRs and Waiver Rager** in National City on 7/18! This is a chance to bring your Med Waiver/SIR questions, recerts, or just get to know the team in person.
- Institutional Deeming Office Hours are the 2nd and 4th Wednesday of the month. You are welcome to pop in or make an [ID Office Hours Appointment](#) with Client Benefit Specialist Lexi Gomez for case consultation and general DDS Waiver questions.
- There are multiple **Waiver Wallet Winners** for this month – Units 7 and 11(way to go residential!) had 100% of their requested Choice of Services forms signed! Please keep your eye out for Federal Programs requesting COS forms – your unit could earn bragging rights and the ***championship belt!***

SIRs:

- The SIR Service Provider Training held on 6/14 was a great turn out and huge success!
- Thank you to everyone for your diligence in entering SIRs for ER visits! This information is incredibly helpful as the SIR team manages a report from DDS for Medi-Cal claims

related to all client hospital visits. DDS wants to know that there is a SIR related to these Medi-Cal claims for the individuals we serve, and getting the ER SIR in has made this follow up run more smoothly!

- The [SIRs Wiki Folder](#) is kept up to date. Please use this great resource for information on SIR follow-up, training, and narrative writing tips.
- Don't hesitate to reach out to the SIR team with questions at sirs@sdrc.org



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

DATE: July 9, 2024
TO: Board of Directors
FROM: Kate Kinnamont, Associate Executive Director
RE: Clinical Services Department Report

Intake Services:

- Intake staff participated in numerous presentations in partnership with SDRC staff regarding Intake and SDRC eligibility: Adult Protective Services staff; teachers at Johnson Elementary School and Flying Hills Elementary School; Naval Medical Center Psychiatry staff; Christie's Place; La Jolla Psychology Clinicians; Homeless Services Team; and YMCA Aquatics Program.
- Participated in community outreach activities providing information on eligibility for RC service, such as the Indian Health Council Tribal event at Pala and Sycuan Social Services outreach event.
- Held team building and professional development training for the DDST and Intake team
- Presented Quality Improvement project to the management group on Intake timelines
- Collaborated with the Training team on Intake Services and Eligibility for New Hire Orientation.

Behavior Services:

- Welcomed Janisse Marron-Hernandez, Behavior Consultant to the team!
- Hosted quarterly roundtable meetings with service providers providing behavior services.
- Provided behavior services training for SDRC staff.
- Provided support to the SDP team reviewing requests for behavior intervention and autism services.
- The Behavior Modification Review Committee is completing the semi-annual review of clients we have been following who have restrictive interventions in place.
- Working with the Training Unit to re-establish quarterly behavior training for Client Services staff.
- Collaborated with the Community Services Department to review program designs for service providers interested in providing services such as PEERS and Behavior Respite.

Psychological Services:

- Coordinated a training with an Early Start SC on "Early Signs of Autism-Recognizing children at risk for ASD and steps for addressing risk for ASD as a Service Coordinator" in the San Marcos office for 35 Early Start Service Coordinators.
- Co-chair of ARCA Psychologists group. Rachel helped develop and update the substantial disability recommendation, which was approved by Executive Directors to be disseminated to all RCs to be used to inform regional center practice for consistency.
- Working with Intake leadership to develop training for Intake staff on the use of substantial disability recommendations as a reference tool.
- Co-authored a co-author an article: "Pivoting to Caregiver-Mediated Synchronous Virtual Autism Assessments for Young Children: Adaptations and Differences Related to Interactions with Caregivers." which was accepted for publication in the peer-reviewed journal *Infants and Young Children*.

Nursing Services:

- Hosted a celebration for Nurses' Week 2024, May 6 – May 12th, and recognized the contributions of SDRC Nurses.
- Provided updated CDER training for Nurses.
- Continued to support Community Services staff in developing guidelines for nursing support for SLS providers, providing nursing support to individuals served, and ongoing recruitment and orientation for LVN and RN vendors.
- Participated in Risk Management meetings.
- Collaborated with Client Services staff and Training Unit on the New Hire Orientation and Nursing assessment process.
- Provided support to staff supporting individuals with complex needs through participation on the IMS team, PRT meetings, Out of Home Team meetings, Complex Needs meetings, and the Behavior Modification Committee meetings.

Physician Consultant Services and Dental Coordinators:

- The team continues to provide valuable support to the Early Start Intake and Lanterman Intake teams to complete eligibility reviews promptly; the Client Services team through their participation in Risk Management meetings, review of consents for medical and dental procedures, durable medical equipment funding requests, home modification related to medical needs, and training for Service Coordinators and New Hire Orientation.



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdroc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

DATE: July 2, 2024
TO: Board of Directors
FROM: Miguel Larios, Director of Community Services
RE: Community Services Director's Report: April 2024-June 2024

Community Services: Mission Statement

The mission of the Community Services Department: To provide high quality and meaningful services that are reflective of the diversity of the community of people served by San Diego Regional Center in collaboration with families, agency staff, and community partners. The Community Services Department develops community partnerships through outreach and education about issues and services affecting individuals with developmental disabilities.

New Pilot Program Coordinated Career Pathways (CCP)

In October 2022, the State's Budget Trailer Bill for developmental services, SB 188 (Chapter 49, Statutes of 2022) added Welfare and Institutions Code section 4870.2, requiring the Department of Developmental Services to establish an employment pilot program. The Department developed Coordinated Career Pathways (CCP) as a new employment service option. This service was developed in consultation with a variety of individuals, experts, state agencies, and groups representing the local communities served. Coordinated Career Pathways (CCP) focuses on Competitive Integrated Employment (CIE), postsecondary education, and career readiness for individuals exiting work activity programs or secondary education.

CCP is designed for individuals who are exiting or have recently exited work activity programs or other subminimum wage settings, or are within two years of exiting secondary education, to explore and achieve inclusive options. These are including but not limited to, paid internship, CIE, self-employment, microenterprises and post-secondary education. Two new services are available through CCP, a Career Pathway Navigator (CPN) and a Customized Employment Specialist (CES). Services are time-limited to 18 months but can be extended to a maximum of 24 months.

1 CCP provider as of 06/25/24

- Self-Determined Futures



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

New Pilot Program Coordinated Family Supports (CFS)

In June 2022, the State’s Budget Trailer Bill for developmental services, SB 188 (Chapter 49, Statutes of 2022), added Welfare and Institutions Code section 4688.06, establishing the Coordinated Family Support (CFS) Services Pilot Program. This section recognizes the right of adults with disabilities to reside in the family home and that adults with developmental disabilities, and their families, may need CFS services that are tailored to the unique needs of the consumer and are respectful of the language, ethnicity, and culture of the family home.

CFS is a new service option specifically designed for adults who are 18 years and older who:

- Choose to live in their family home
- Are served by a regional center

CFS provides assistance with the coordination of services and supports that allow adults to continue living in their family home such as:

- Developing skills in the home
- Coordinating & getting services delivered, including help with “generic services”
- Helping people access their community

CFS providers will prepare a service plan designed to help reduce or remove barriers to staying in the family home, address challenges and meet goals. Services will be provided in a manner that respects the language & culture of individuals and their families, and services will be tailored, individualized, and flexible to meet the changing needs and preferences of individuals. Currently, we are working with providers to become vendorized for this pilot program.

10 CFS providers as of 06/25/24

- Black Woman Lead
- Hearts of Gold Support Services
- A Better Life Together
- Adjoin
- Community Interface Services
- Nami San Diego & Imperial Counties
- Self-Determined Futures
- NAMI San Diego and Imperial Counties (Imperial only)
- CPR-LA (CV)
- Somali Family Service of San Diego



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

Direct Support Professional (DSP) Training Stipend Program

DDS's Workforce Initiatives aim to recruit, train, and retain workers from diverse communities who support individuals with intellectual and other developmental disabilities. Several Workforce Initiatives are being implemented to promote career advancement for Direct Service Professionals (DSPs) through competency-based training, stipends, pay differentials, and ongoing professional development. Beginning September 1, 2023, DSPs may receive up to two \$625 (before taxes) stipends when they complete online training courses approved by the Department of Developmental Services available in the ARCA Learning Center. The DSP Training Stipend Program runs through June 30, 2024, and all courses must be completed by that date.

Department approved courses:

- Code of Ethics, (required as 1st Training) produced by the National Alliance for Direct Support Professionals
- An Introduction to Informed Decision-Making for Direct Support Professionals
- DSPs and the Home and Community Based Service Settings Rule (HCBS): What You Need to Know

For the purpose of this training stipend program, the following are not eligible even if a portion of their work involves providing direct support:

- Staff paid through a funding source other than the regional center, such as Medi-Cal, health insurance or a school district; with the exception of DSPs working in ICF/DD, ICF/DD-H, and ICF/DD-N
- Those who only provide intermittent service such as home modification, and/or meal delivery services;
- Staff hired through temporary personnel agency;
- Contract or 1099 workers;
- On-call or PRN workers;
- Volunteers; and Administrative or supervisory staff, unless they spend 50% or more of their time doing direct support work.

DSP Trainings Stipends completed by SDRC vendors: 9,358 trainings as of 06/25/24.



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

Fiscal Year 2023-2024 Request for Proposal Recipients

Pursuant to article II, section 1 of the contract with the Department of Developmental Services, the San Diego Regional Center (SDRC) will issue a Request for Proposals (RFP) when SDRC has determined that it is necessary to create a new resource that will be of direct benefit to consumers.

Below, please find a list of organizations and projects that have been awarded funding thus far this fiscal year:

- Wakeland – (\$2,250,000) Affordable Housing Units
- Chelsea – (\$4,250,000) Affordable Housing Units
- Casa Real Home – (\$175,000) – Service provider for a Group Home for Children with Special HealthCare Needs (GHCSHN)
- Brilliant Corners: (\$550,000) Acquisition & Renovation of a Children’s Enhanced Behavioral Support Home
- Oasis Residential Care – (\$150,000) Service Provider for a 4 bed children’s stepdown level 4i home.
- V&H Home Care LLC – (\$150,000) Service provider for a 4 bed adult stepdown level 4i home
- Casita Real Inc. – (\$150,000) Service Provider for a 4 bed adult stepdown level 4i home.
- Home of Guiding Hands – (\$175,000) Service Provider for Financial Management Services (FMS)
- Merakey – (\$175,000) Service Provider for Enhanced Supported Living Services



Home and Community Based Services

On March 14, 2014, the federal Centers for Medicare & Medicaid Services (CMS) set forth The Final Rule (requirements) for homes and programs where Home and Community-Based Services (HCBS) are delivered. Vendors must meet these criteria in order to qualify for federal funding under the Medicaid program (called “Medi-Cal” in California). San Diego Regional Center (SDRC) is devoted to assisting our vendors in meeting the rules.

Centers Medicaid Services (CMS) and Department of Developmental Services (DDS) are requiring the following timeline of SDRC to report in person visits to all HCBS providers identified to operate within the services listed on the Directive Enclosure.

DDS is requiring for SDRC to report the following at the end of each quarter – Number of Visits, Number of Vendors found in Compliance, Number of Vendors found to be working towards Compliance (Corrective Action Requests), Number of Vendors who are issued a Corrective Action Plan (CAP), Number of Vendors who are not able to comply with their CAP and Number of Vendors who are Appealing the CAP. SDRC's goal is to work with each vendor before issuing CAP.

- **February 29, 2024: 25% Completed Visits**
 - 25% Verification of Providers with corrective action requests must be completed by March 31, 2024.
- **April 30, 2024: 50% Completed Visits**
 - 50% provider verification with corrective action requests must be completed by May 31, 2024.
- **June 30, 2024: 75% Completed Visits**
 - 75% Verification of Providers with corrective actions must be completed by July 31, 2024.
- **August 31, 2024: 100% Completed Visits**
 - 100% Verification of Providers with corrective action requests must be completed by September 30, 2024.

All Vendors who have filed an Appeal must be determined to be in compliance and appeal completed by December 31, 2024.

SDRC HCBS Monitoring Visits: 77 % percent of all required HCBS monitoring visits have been completed.

SDRC HCBS Compliance: 48 % percent of all settings reviewed are compliant with HCBS Final Rule settings.

Data as of 06/25/24



Vendor closure report:

On June 18, 2024, a yearly review of vendor file closures during fiscal year 2023-2024 was conducted by Rosalie Goulding, Rates Lead. During the review, the data that was collected included, vendor number, vendor name, service code, rates, sub codes, and the documented reason for the closure.

The findings are as follows:

- 173 vendors were placed on a “closed” status during fiscal year 2023-2024
- Vendors from 42 different service codes were placed on a “closed” status

Service Description	Service Code	Number of Vendors
Crisis Team Evaluation/Behavioral Intervention	017	1
Community Integration Training	055	1
Interdisciplinary/Assessment Service	056	2
Personal Assistance	062	1
SSP Restoration	065	1
Self-Directed Supports	099	1
Individual or Family Training	102	7
Environmental Accessibility	104	1
Specialized Recreational Therapy	106	1
Supplemental Residential Program Support	109	2
Specialized Therapeutic Services ages 3-20	115	1
Specialized Therapeutic Services ages 0-3	116	23
FMS Agent	312	2
Transportation Family Member	425	2
FMAS	490	1
Behavior Management Program	515	1
Independent Living Program	520	5
Behavior Analyst	612	32
Behavior Management Consultant	620	6
Acute Care Hospital	700	1
Durable Medical Equipment	725	1
Laboratory/Radiological Services	735	2
Licensed Vocational Nurse	742	9
Registered Nurse	744	3
Physical Therapy	772	1
Occupational Therapy	773	1
Physician/Surgeon	775	2
Clinical Psychologist	785	3
Infant Development Program	805	9
Child Day Care	851	1
In Home Respite Services	862	5



San Diego Regional Center
 4355 Ruffin Road, San Diego, CA 92123
 858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

Out of Home Respite Services	868	1
Transportation Companies	875	1
SLS Vendor Administration	894	2
Supported Living	896	3
ENH Behavior Supports Home Facility	900	1
Residential Facility Adult Staff Operated	915	16
Immediate Care Facility	930	1
Supported Employment (Group)	950	1

- Behavioral Services vendors (service codes 612 and 620) accounted for the majority of vendor file closures during fiscal year 2023-2024 followed by Early Start vendors (116 and 805) and Residential vendors (109, 900, 915, 930, and 950)

There were 23 documented reasons for vendor file closures, including:

Reasons for Closure	Number of vendors
Vendor has not billed for SDRC services for over 24 months	45
Vendor is no longer offering those services	35
Vendor needed to revendor due to change in tax ID	28
Vendor requested closure	17
Vendor moved out of SDRCs catchment area or out of CA	8
Unknown or undocumented reasons	7
Vendor file was made in error	6
Vendor needed to revendor due to change of ownership	5
Vendor was unresponsive to Resource Coordinator	5
Vendor was non-compliant with Title 17 regulations	2
Vendor changed tax ID but refused revendorization	2
Vendor changed owners but refused revendorization	2
Vendor obtained address in SDRC's catchment area	2
Services ended for a specific client	2
DDS sent letter indicating vendor "rescinded"	1
Vendor was closed at home regional center	1
Vendor was revendorized per DDS' request	1
Vendor did not complete the vendorization process	1
Vendor was given the incorrect service code	1
Vendor no longer serviced SDRC catchment area	1
Vendor no longer wanted to providing services to SDRC clients due to medi-cal rates	1

- Out of 173 vendors, 9 were courtesy vendors from different counties within California
- A total of 915 rates were deactivated from vendor files in fiscal year 2023 - 2024



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrcc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

Department Highlights

- Coffee with Community Services: 04/29/24- 25 providers attended; and 06/24/24- 49 providers attended hosted by the Community Services Department.
- Go-Bags distribution: June 2024: 86 bags. A total of 86 clients received Go-Bags this quarter.
- Supported Living Roundtable: 04/17/24- 30 providers attended; 05/15/24-22 providers attended; and 03/20/24-24 providers attended hosted by Raquel Zaragoza, Resource Coordinator.
- Residential Vendor Roundtable: 05/24 - 52 providers attended; 06/24 - 55 providers hosted by Liliana Calderon, Residential Services Coordinator.
- Fiscal Management Services (FMS) Roundtable: 04/02/24- 16 providers attended; 05/21/24- 17 providers attended; and 06/18/24 - 25 providers attended; hosted by Gwen Noll, Resource Coordinator.
- Independence Facilitation Roundtable: 04/16/24- 16 providers attended; 05/21/24 - 20 providers attended; and 06/18 /24 - 25 service providers attended; hosted by Gwen Noll Resource Coordinator.
- In-Home Respite Roundtable: 06/05/24 - 38 providers attended; hosted by Sandra Bishop, Resource Coordinator.
- Behavior Respite Roundtable: 04/10/24 - 4 providers attended; hosted by Sandra Bishop, Resource Coordinator.
- Coordinated Family Supports Roundtable: 04/11/24 - 12 providers attended; 05/09/24 - 1 provider attended; hosted by Raquel Zaragoza, Resource Coordinator.
- Early Start Roundtable: 06/05/24 - 367 providers attended; hosted by Rosalie Goulding, Resource Coordinator and Sarah Franco, Manager of Client Services.
- Family Home Agency Roundtable: 05/30/24 - 3 providers attended; hosted by Julie Martinez, FHA Coordinator.



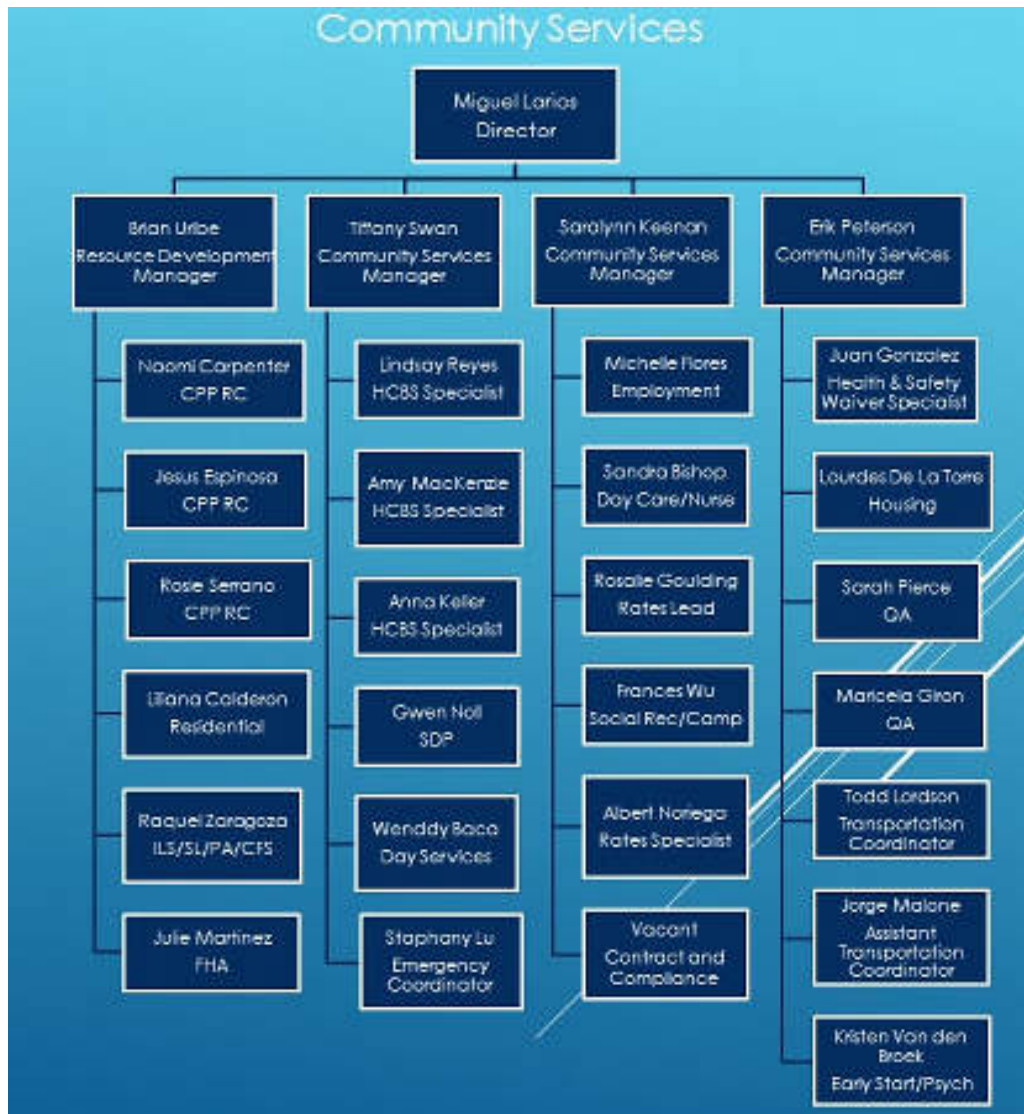
San Diego Regional Center
 4355 Ruffin Road, San Diego, CA 92123
 858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

New Staff:

- Rosanne “Rosie” Serrano will be our new Community Placement Plan (CPP) Resource Coordinator overseeing the 113’s (Licensed Specialized Residential Facilities) and assisting with the development of CPP homes. Rosie has SDRC experience, as she worked both as a service coordinator and as a resource coordinator. Rosie has a Master’s Degree in Clinical Psychology, with a specialization in Marriage and Family Therapy. Rosie also has quality assurance experience having worked in monitoring risk-management procedures and analyzing residential facility needs.

Updated Organizational Chart:





San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

MEMORANDUM

DATE: July 2, 2024
TO: Board of Directors
FROM: Seth Mader, Chief Information Officer
RE: IT Department Report

Updating Citrix

Most people don't know that more than 90% of the work SDRC Service Coordinators do is not on a physical computer. It's actually done on "virtual" computers. The virtual computer product we use is called Citrix. There are many advantages of virtual computers over physical ones. For example, if one virtual computer breaks or get's a virus, a Service Coordinator can log off of that one and log into different one. Further, one regional center who uses only physical computers was attacked by ransomware making all of the devices inoperable. It took them at least two weeks to get their center back up and running.

SDRC's version of Citrix is out dated and no longer sufficient to support the explosion of growth we are currently experiencing. The IT department is testing a more robust version of Citrix, with virtual computers that have faster CPU's and much more memory. We hope to have this project finished and available for Service Coordinators in the next few weeks.

Laptop Distribution

The IT department has recently completed our laptop distribution project. Awhile ago, the company decided to move away from using iPads in the field, and instead use laptops. Mobile tablets are easy to use, light weight and convenient. However, they lack to functionality of a full computer. The laptops can be used to access Citrix, make calls and attend meetings in Zoom, and allow access to everything they have while in the office. The distribution process was a little more complicated than we anticipated. It required configuring over 800 laptops, in person trainings in small groups for all Service Coordinators, distribution, collecting their iPads, and turning off all the Verizon mobile data accounts for the returned iPads.

New SANDIS Self Determination Fields

While DDS attempts to find/develop a new case management software to support Regional Centers, SANDIS continues to support DDS with collecting new types of data so they can provide that information to the Legislature.



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

DDS recently asked SANDIS to develop a way to track Self Determination Program (SDP) “enrollment” information. Specifically, DDS didn’t want to allow anyone to enroll into SDP unless they first went to an SDP orientation and had an initial SDP budget development meeting. SANDIS has completed the development of this new software application and deployed it to all 21 Regional Centers. DDS now has a way to capture the dates of these meetings and SANDIS has been locked down so no one can be enrolled in SDP without that information.



Date: July 2, 2024
To: Board of Directors
From: Pamela Starmack, Director of Marketing & Communications
RE: Marketing & Communications Report

Texting Platform - OhMD

This July, SDRC is implementing a text messaging service with OhMD.

[OhMD HIPAA Compliant Texting | Patient Communication Software](#)

OhMD is a HIPPA-compliant software that will improve accessibility to relevant information for our clients and families. Our goal is not to inundate families with text messages but to notify them of significant dates like public meetings, NCI surveys, etc.

Client and family communications are to be delivered right to their phone via SMS (short message service) text message or encrypted message links. There is no need for clients and families to download an app. Messages can also be translated into the appropriate further improving accessibility.

Social Media - continues to grow!

Our first two hiring ads received nearly 3,000 clicks to the sdrc.org/careers page. We're developing another round.

Reach overall: 220,000 accounts!

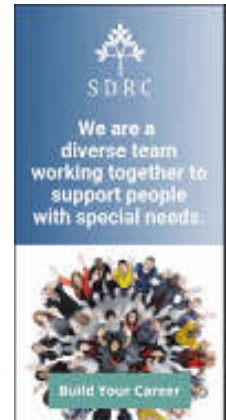
<i>Followers</i>	<i>Apr</i>	<i>May</i>
Facebook:	9,639	9,710
Instagram:	653	770
LinkedIn:	1,393	1,454
Twitter:	791	799
YouTube:	206	213

All managers received new SDRC shirts. They were thrilled.



Digital Advertising Campaign -

We're launching a second digital ad campaign focused on outreach to Spanish, Arabic, Vietnamese, and non-English-speaking communities and a hiring campaign. Our last campaign reached 112,023 with **80,838 being new audience members.**



Mission Moment Awards – To date, we have 28 recipients!



Voice & ViewPoint and the Filipino Press – Current Hiring Ads



North County Informador – June ad.

Special Education Fundamentals Course

July 23 at 5:30



Radio and TV in Imperial County

Two radio spots and two 10-second PSAs about SDRC services are running with Entravision Communications Corporation.

Radio Scripts

A:

The San Diego Regional Center in Imperial Valley serves people with developmental disabilities. They are the link to services, support, and community resources for people with autism, intellectual disabilities, epilepsy, or cerebral palsy. If you or a loved one needs help, call SDRC at 760-355-8383 today. www.sdrcc.org

B:

The San Diego Regional Center in Imperial Valley serves people with developmental disabilities. They are the link to services, support, and community resources to help you or a loved one live a quality life. If you have a family member with autism, an intellectual disability, epilepsy, or cerebral palsy and need help, call 760-355-8383 today. www.sdrcc.org

PSA-TV:

Two stations in Imperial are running this 10-second PSA from May through Aug 11 totaling 168 times. *If you have concerns about your child's development, call the San Diego Regional Center at 760-355-8383 for a free evaluation.*

Video Production

The following categories will be used in various ways to support programs, on the website, for initiatives, and to engage our social media audience.

Clients Working: Kiera will be interviewing Sebastian who is working on starting an ice cream business.

Sebastian will be part of a new series of videos, "A Day In the Life of..." starting with Charlie who is featured again on our social media.

Much more to come.

New Brochures Available in Arabic, Vietnamese, and Farsi.





San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdr.c.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

SDICDSI FINANCE COMMITTEE MEETING
Tuesday, July 09, 2024
Suite 300 Conference Room and via Zoom
11:00 a.m.

AGENDA

1. Call to Order
2. Approval of Minutes (Attached – Action Item)
 - June 11, 2024, Finance Committee Meeting.
3. Approval of Purchase of Service Contracts (Attached – Action Item)
 - *See the attached listing of (10) ten provider contracts.*
4. Fiscal Year 2023/2024 Operations (OPS) Spending Plan Reports (Attached – Information Item)
5. Fiscal Year 2023/2024 Purchase of Services (POS) Monthly Status Report (Attached – Information Item)
6. Old Business/New Business
7. Adjourn

Committee Members:

Virginia Bayer
James Gonzalez
Chris Hodge

Matt Storey (Chair)
Wade Wilde (Community Representative)
Angela Yates



SDICDSI FINANCE COMMITTEE MEETING MINUTES
Tuesday, June 11, 2024
Suite 300 Conference Room and via Zoom
11:00 a.m.

Members Present: Virginia Bayer, James Gonzalez, Dave Hadacek, Chris Hodge, Matt Storey, Wade Wilde Angela Yates

Staff Present: Kate Kinnamont, Mark Klaus, Miguel Larios, Dulce Morin, and Robert Webb-Rex

Guests: Norma Ramos

The meeting of the Finance Committee of the San Diego-Imperial Counties Developmental Services, Inc. (SDICDSI) was called to order at 10:58 am by Matt Storey, Finance Committee Chair.

1. **Approval of Minutes:** The draft minutes of the May 14, 2024, Finance Committee meeting were approved.
2. **Approval of Purchase of Service Contracts:** The committee discussed approving the fifteen (15) purchase of services contracts presented to the Board.

(**Matt Storey Abstained**) M/S/C to recommend that the Board of Directors approve the fifteen (15) purchase of services contracts presented to the Board.
3. **Association of Regional Center Agencies (ARCA) FY 2024/2025 Dues:** The Committee discussed The Association of Regional Center Agencies (ARCA) FY 2024/2025 dues. ARCA increased fiscal year 2024/2025 dues. SDRC is considered a “Mega” Regional Center; consequently, The ARCA dues increased from \$106,405 in FY 2023/2024 to \$158,823 for FY 2024/2025. ARCA has not raised Regional Center dues in 7 years. Adjusting the dues will maintain ARCA’s financial stability and ability to continue delivering commitment and support to the Regional Centers.
4. **Fiscal Year 2023/2024 Operations Spending Plan Report:** Dulce Morin reviewed the FY 2023/2024 Operations (OPS) spending plan. The net total projected expenditures are \$109,937,965. Net OPS expenditures through April 30, 2024, were \$73,667,361. The FY 2023/2024 OPS spending plan is projected to be balanced at fiscal year-end.

5. **Fiscal Year 2023/2024 Purchase of Services (POS) Monthly Status Report:** Dulce Morin reviewed the Purchase of Services (POS) monthly status report. Actual POS expenditures through April 30, 2024 were \$563,376,690. Total projected POS expenditures are \$680,576,608. The projected POS surplus for the FY 2023/2024 is \$76,958,770.

6. **Adjourn:** There being no further business, the Finance Committee meeting was adjourned at 11:50 am.

Matt Storey
Finance Committee Chair

c: Dave Hadacek
Mark Klaus

**San Diego Regional Center
Fiscal Status Report Summary
For the Eleven Month Period Ending May 31, 2024**

<u>Description</u>	<u>FY 2023/2024 E-2 Allocation & ICF SPA</u>	<u>Projected FY 2023/2024 Expenses</u>	<u>Surplus (Deficit)</u>
Purchase of Services (POS)*			
Client Services	\$ 759,535,378 *	\$ 686,014,024	\$ 73,521,354
Community Placement Plan	8,223,856	8,223,856	-
Subtotal POS Expenses	<u>767,759,234</u>	<u>694,237,880</u>	<u>73,521,354</u>
Operations Spending Plan			
Net Operations Expenses	<u>109,937,965</u>	<u>109,937,965</u>	<u>-</u>
TOTAL	<u>\$ 877,697,199</u>	<u>\$ 804,175,845</u>	<u>\$ 73,521,354</u>

*Client Services Allocation & ICF SPA Reconciliation

POS E-2 Contract Amendment	\$ 745,535,378
add: ICF SPA Reimbursement	<u>14,000,000</u>
Total Client Services Allocation	<u>\$ 759,535,378</u>

**San Diego Regional Center
Purchase of Service Monthly Status Report
For the Eleven Month Period Ending May 31, 2024**

	A	B	C	B+C	A-(B+C)
	FY2023/2024 Estimated Allocation	FY2023/2024 Expenditures 05/31/2024	Projected Expenditures Remaining	Total Projected Expenditures FY 2023/2024	+ / -
Client Services					
Out of Home	\$ 250,669,322	\$ 208,669,600	\$ 20,274,475	\$ 228,944,075	\$ 21,725,247
Day Activity	163,156,662	144,908,137	13,241,399	158,149,536	5,007,126
Habilitation	21,460,300	15,426,021	1,427,330	16,853,351	4,606,949
Medical Services	15,976,037	7,833,718	939,293	8,773,011	7,203,026
Non-Med Services	41,001,796	33,460,829	3,356,252	36,817,081	4,184,715
Support Services	74,413,490	63,500,710	6,165,710	69,666,420	4,747,070
Early Childhood	39,569,045	25,840,689	2,619,281	28,459,970	11,109,075
Transportation	30,041,352	23,336,341	2,220,999	25,557,340	4,484,012
Other	123,247,374	102,902,875	9,890,365	112,793,240	10,454,134
Total Purchase of Services (POS)	759,535,378	625,878,920	60,135,104	686,014,024	73,521,354
less: ICF/SPA POS Reimbursements	(14,000,000)	(12,370,653)	(1,629,347)	(14,000,000)	-
Net Balance (E-2)	\$ 745,535,378	\$ 613,508,267	\$ 58,505,757	\$ 672,014,024	\$ 73,521,354
CPP					
CPP POS Expenses	\$2,973,856	\$336,992	\$2,636,864	\$2,973,856	\$0
Reappropriation (RAP)	5,250,000	4,824,274	425,726	5,250,000	\$0
Assessment	-			-	
Crisis Homes	-			-	
Deflection	-			-	
Total CPP (E-2)	\$8,223,856	\$5,161,266	\$3,062,590	\$8,223,856	\$0

San Diego Regional Center
Fiscal Year 2023/2024 Operations Spending Plan
For the Eleven Month Period Ending May 31, 2024

	<u>Spending Plan</u>	<u>Expended YTD (05/31/2024)</u>	<u>Projected Expenditures Remaining</u>	<u>Total Projected Expenditures</u>
Personnel				
Salaries	\$ 63,335,579	\$ 52,805,808	10,529,771	\$ 63,335,579
Fringe Benefits	22,167,453	12,579,403	9,588,050	22,167,453
Temporaries	576,000	398,867	177,133	576,000
Subtotal Personnel	<u>86,079,032</u>	<u>65,784,078</u>	<u>20,294,954</u>	<u>86,079,032</u>
General Expense				
General Exp, Supplies & Tech	4,600,000	3,912,677	687,323	4,600,000
General Maint. & Construction	2,000,000	1,380,757	619,243	2,000,000
Equipment Purchases	1,551,103	956,341	594,762	1,551,103
Information Technology	1,447,379	729,901	717,478	1,447,379
Building Services	600,000	499,058	100,942	600,000
Postage	206,000	176,393	29,607	206,000
Utilities	230,000	177,382	52,618	230,000
Printing	54,500	25,074	29,426	54,500
Accounting/Audit/Tax Fees	76,300	5,750	70,550	76,300
LOC Expenses			-	-
Tuition Reimbursement	1,390,392			1,390,392
Policy/Projects/Miscellaneous	1,303,996	1,005,721	298,275	1,303,996
Subtotal General Expense	<u>13,459,670</u>	<u>8,869,054</u>	<u>3,200,224</u>	<u>13,459,670</u>
Rent	7,595,500	6,314,815	1,280,685	7,595,500
Contracts				
Consultant Services	1,426,000	165,463	1,260,537	1,426,000
Equipment Rental	463,250	250,877	212,373	463,250
Equipment Maintenance	125,000	2,287	122,713	125,000
Subtotal Contracts	<u>2,014,250</u>	<u>418,627</u>	<u>1,595,623</u>	<u>2,014,250</u>
Other Expenses				
ARCA Expenses/Dues	160,000	158,823	1,177	160,000
Legal	747,487	477,645	269,842	747,487
Insurance	993,570	891,201	102,369	993,570
Travel	674,500	499,733	174,767	674,500
Board of Directors	85,000	79,617	5,383	85,000
Staff Training	38,000	17,649	20,351	38,000
Community Training	25,000		25,000	25,000
Public Information	25,000	75	24,925	25,000
Subtotal Other Expenses	<u>2,748,557</u>	<u>2,124,743</u>	<u>623,814</u>	<u>2,748,557</u>
Total Operating Expenses	111,897,009	83,511,317	28,385,692	111,897,009
Interest/Other Revenues	(1,774,268)	(1,653,233)	(121,035)	(1,774,268)
ICF SPA Service Fees Earned	(184,776)	(185,563)	787	(184,776)
Net Operating Expenses	<u>\$ 109,937,965</u>	<u>\$ 81,672,521</u>	<u>\$ 28,265,444</u>	109,937,965
OPS Allocation Estimate (E-2)				<u>109,937,965</u>
Projected FY2023/2024 Spending Plan Surplus/(Deficit)				<u>\$ -</u>

**San Diego Regional Center
Operations Spending Plan Comparison Report
For the Period Ending May 31, 2024**

	YEAR-TO-DATE ACTUAL EXPENDITURES COMPARISON		FISCAL YEAR PROJECTED EXPENDITURES COMPARISON	
	Current Year Expenses through (05/31/2024)	Prior Year Expenses through (05/31/2023)	FY2023/2024 Total Projected Expenses	FY2022/2023 Total Expenses (estimated)
Personnel				
Salaries	\$ 52,805,808	\$45,687,266	\$ 63,335,579	\$ 50,954,840
Fringe Benefits	12,579,403	13,747,987	22,167,453	18,363,043
Temporaries	398,867	284,233	576,000	425,000
Subtotal Personnel	<u>65,784,078</u>	<u>59,719,486</u>	<u>86,079,032</u>	<u>69,742,883</u>
General Expense				
General Exp, Supplies & Tech	3,912,677	3,967,214	4,600,000	5,275,900
General Maint. & Construction	1,380,757	3,800,830	2,000,000	5,421,007
Equipment Purchases	956,341	2,100,516	1,551,103	2,704,098
Information Technology	729,901	670,957	1,447,379	875,000
Building Services	499,058	592,463	600,000	641,435
Postage	176,393	43,531	206,000	75,000
Utilities	177,382	181,388	230,000	231,882
Printing	25,074	84,270	54,500	200,000
Accounting/Audit/Tax Fees	5,750	61,500	76,300	95,000
LOC Expenses				
Tuition Reimbursement			1,390,392	
Policy/Projects/Miscellaneous	1,005,721	419,577	1,303,996	2,844,274
Subtotal General Expense	<u>8,869,054</u>	<u>11,922,246</u>	<u>13,459,670</u>	<u>18,363,596</u>
Rent	6,314,815	5,816,864	7,595,500	6,460,793
Contracts				
Consultant Services	165,463	291,634	1,426,000	400,000
Equipment Rental	250,877	341,939	463,250	425,000
Equipment Maintenance	2,287	315,657	125,000	335,000
Subtotal Contracts	<u>418,627</u>	<u>949,230</u>	<u>2,014,250</u>	<u>1,160,000</u>
Other Expenses				
ARCA Expenses/Dues	158,823	107,379	160,000	111,406
Legal	477,645	421,396	747,487	475,000
Insurance	891,201	856,278	993,570	900,000
Travel	499,733	405,119	674,500	450,000
Board of Directors	79,617	16,476	85,000	50,000
Staff Training	17,649	37,967	38,000	50,000
Community Training		5,000	25,000	45,000
Public Information	75	8,634	25,000	10,000
Subtotal Other Expenses	<u>2,124,743</u>	<u>1,858,249</u>	<u>2,748,557</u>	<u>2,091,406</u>
Total Operating Expenses	83,511,317	80,266,075	111,897,009	97,818,678
Interest/Other Revenues	(1,653,233)	(1,080,415)	(1,774,268)	(1,174,699)
ICF SPA Service Fees Earned	(185,563)	(151,435)	(184,776)	(165,133)
Net Operating Expenses	<u>\$ 81,672,521</u>	<u>79,034,225</u>	<u>\$ 109,937,965</u>	<u>\$ 96,478,846</u>



Memorandum

DATE: July 2, 2024
TO: Board of Directors
FROM: Dulce Morin
RE: Contracts for Board Review

The June 11, 2024, Board meeting agenda includes the approval of contracts with the following 10 service providers.

New or Revised Contracts

HQ2050 D&R, Inc. DBA Mackenzie Care Home III
PQ7290 Home of Guiding Hands
PY3316 Jodi V. Schmaltz Tatum
HQ2049 Magneon Homes Inc.
HQ2054 New Beginning's #1, LLC
HQ2045 Niran Muhsin DBA Mercy Care Facility Inc.
HQ2055 Rayne Fernandez DBA Ascend Care Inc.
HQ2051 The Remarkable Agency, Inc.
HQ2047 Utopia Home Care Inc.

Renewals

HQ0479 LIFE CBP

The contracts for Board review are posted on the San Diego Regional Center website in their entirety, including the contract summaries. To access the contracts, log on to the San Diego Regional Center website at <http://sdrc.org/board>, and scroll to the bottom of the page to view the current contracts.

Contract Summary for Board of Directors Review/Approval

1	Provider Name (name facility or program):	D&R, Inc. DBA Mackenzie Care Home III-Admin: Raquel Preece 987 Shelbie Ave. Brawley, CA 92227
2	Vendor #:	HQ2050
3	Type of Program:	Adult Residential Facility Level 4I- staff operated
4	Scope of Work/Program Design:	This is a Level 4I home that serves individuals with severe behavior challenges. They provide Behavior Consultation, enriched staffing, and wake overnight staff.
5	Program Capacity:	4; 1 private/1 shared
6	Rate (hourly/daily/monthly):	\$12,058.70 per client per month less current SSI
7	Total Potential Compensation:	\$12,058.70– \$1,398.07 (SSI)=\$10,660.63 x 4 (clients) =\$42,642.52 (monthly) x 60 (months) =\$2,558,551.20
8	Term of Contract:	July 15, 2024-July 14, 2029
9	Date of Initial Vendorization:	TBD
10	Significant Changes from Previous Contract:	New Vendorization

Document3

Contract Summary for Board of Directors Review/Approval

1	Provider Name (name facility or program):	Home of Guiding Hands (HGH) 1908 Friendship Dr, El Cajon, CA 92020
2	Vendor #:	PQ7290
3	Type of Program:	Adult Family Home Agency
4	Scope of Work/Program Design:	Home of Guiding Hands recruits, trains, approves and monitors family homes that have been chosen by the individual, and the agency provides ongoing support to these particular homes. The agency provides community based residential options for persons with developmental disabilities emphasizing participation in every day activities. The individuals interact in communities according to their own interests and acquire skills in an area they identify as being important. Family homes offer the opportunity for up to two adult individuals with developmental disabilities per home to reside with a family, and share in the interaction and responsibilities of being part of a family. The individual with developmental disabilities receives the necessary services and supports from the family, agencies and the community to make possible for the individual to be a participating member of the family and the community where the family resides.
5	Program Capacity:	25 projected within 5 years.
6	Rate (hourly/daily/monthly):	Rate is monthly, in accordance with approved tier level which is based on alternative rate model (ARM) rates. Tiers are based on clients' needs and services provided. Services are paid by their Tier level minus Social Security Income of \$1398.07 Alternative Rate Model (ARM) <ul style="list-style-type: none"> • Tier 1 services are 6094.70 • Tier 2 services are 6977.70 • Tier 3 services are 8652.70 • Tier 4 services are 10,598.70 Respite is 1/21 of monthly rate/day
7	Total Potential Compensation:	8080.95 (average Tier reimbursement) * 25 (projected capacity) = * 60 (months) = $12,121,425.00$
8	Term of Contract:	August 1, 2024-July 31, 2029
9	Date of Initial Vendorization:	9/25/14
10	Significant Changes from Previous Contract:	This is a new contract for existing vendor. The package of services at each tier has been revised.

Contract Summary for Board of Directors Review/Approval

1	Provider Name & Address (name facility or program):	Jodi V. Schmaltz Tatum 3420 Highland Dr, Carlsbad, CA 92008
2	Vendor #:	PY3316
3	Type of Program:	099 Self-Directed (SD) Support Services
4	Scope of Work/Program Design:	General SD Supports, as directed by the potential Self-Determination Program (SDP) participant, may provide assistance and coaching and/or training individually or as part of a group setting to help the potential SDP participant(s) gain a thorough understanding of SDP. General Self-Directed Supports include services provided by a qualified General SD Supports provider to a potential SDP participant enrolling in SDP.
5	Program Capacity:	Estimated 72 participants per year
6	Rate (hourly/daily/monthly):	\$50.48 per hour for a maximum of 40 hours per participant
7	Total Potential Compensation:	$\$50.48 \times 40$ (maximum hours) = \$2,019.20 (per participant) x 72 (participants) = \$145,382.40 (maximum per year) x 5 years (contract length) = \$726,912.00
8	Term of Contract:	July 15, 2024 – July 14, 2029
9	Date of Initial Vendorization:	TBD
10	Significant Changes from Previous Contract:	None, new contracted service

Contract Summary for Board of Directors Review/Approval

1	Provider Name (name facility or program):	Magneon Homes Inc. Hayden Home- Administrator: Bernadette Balungcas 515 S Hayden Dr. Escondido, CA 92027
2	Vendor #:	HQ2049
3	Type of Program:	Adult Residential Facility 4I- staff operated
4	Scope of Work/Program Design:	This is a Level 4I home that serves individuals with severe behavior challenges. They provide Behavior Consultation, enriched staffing, and wake overnight staff.
5	Program Capacity:	4; 4 private rooms-can accept 2 non-amb in room 4/5
6	Rate (hourly/daily/monthly):	\$12,058.70 per client per month less current SSI
7	Total Potential Compensation:	\$12,058.70- \$1,398.07 (SSI)=\$10,660.63 x 4 (clients) =\$42,642.52 (monthly) x 60 (months) =\$2,558,551.20
8	Term of Contract:	July 15, 2024-July 14, 2029
9	Date of Initial Vendorization:	TBD
10	Significant Changes from Previous Contract:	New Vendorization

Document3

Contract Summary for Board of Directors Review/Approval

1	Provider Name (name facility or program):	New Beginning's #1, LLC 1234 Bellver Circle Fallbrook, CA 92028
2	Vendor #:	HQ2054
3	Type of Program:	Adult Residential Facility Level 4i – staff operated
4	Scope of Work/Program Design:	This is a Level 4I home that serves individuals with severe behavior challenges. They provide Behavior Consultation, enriched staffing, and awake overnight staff.
5	Program Capacity:	License capacity 6; 6 private bedrooms
6	Rate (hourly/daily/monthly):	\$11,049.70 per client per month less current SSI
7	Total Potential Compensation:	\$11,049.70– \$1,398.07 (SSI)=\$9,651.63 x 6 (clients) =\$57,909.78 (monthly) x 60 (months) =\$3,474,586.80
8	Term of Contract:	July 15, 2024- July 14, 2029
9	Date of Initial Vendorization:	TBD
10	Significant Changes from Previous Contract:	New Vendorization

Document3

Contract Summary for Board of Directors Review/Approval

1	Provider Name (name facility or program):	Niran Muhsin DBA Mercy Care Facility Inc. Administrator: Niran Muhsin 1440 S. Orange Ave Spc. 38 El Cajon, CA 92020
2	Vendor #:	HQ2045
3	Type of Program:	Adult Residential Facility Level 3-staff operated
4	Scope of Work/Program Design:	Staff operated facility serves individuals with two self-help deficits two behavioral challenges, or are non-ambulatory and provides a 1:3 staff ratio
5	Program Capacity:	3; 3 private rooms
6	Rate (hourly/daily/monthly):	\$6,977.70 per client per month less current SSI
7	Total Potential Compensation:	\$6,977.70 – \$1,398.07 (SSI)=\$5,579.63 x 3 (clients) =\$16,738.89 (monthly) x 60 (months) =\$1,004,333.40
8	Term of Contract:	July 15, 2024 – July 14, 2029
9	Date of Initial Vendorization:	TBD
10	Significant Changes from Previous Contract:	New vendorization

Document3

Contract Summary for Board of Directors Review/Approval

1	Provider Name (name facility or program):	Rayne Fernandez DBA Ascend Care Inc. 421 Thelma Way National City, CA 91950
2	Vendor #:	HQ2055
3	Type of Program:	Adult Residential Facility Level 3 – staff operated
4	Scope of Work/Program Design:	Provides residential services including supervised community living programs for individuals with developmental needs. Offers comprehensive specialized services in self-help community living skills.
5	Program Capacity:	6; 3 shared rooms
6	Rate (hourly/daily/monthly):	\$6,062.70 per client per month less current SSI
7	Total Potential Compensation:	\$6,062.70– \$1,398.07 (SSI)=\$4,664.63 x 6 (clients) =\$27,987.78 (monthly) x 60 (months) =\$1,679,266.80
8	Term of Contract:	July 15 th , 2024 – July 14 th , 2029
9	Date of Initial Vendorization:	TBD
10	Significant Changes from Previous Contract:	New Vendorization

Document3

Contract Summary for Board of Directors Review/Approval

1	Provider Name:	The Remarkable Agency, Inc. 3462 Corte Fresa, Carlsbad, CA, 92009
2	Vendor #:	HQ2051
3	Type of program:	Supported Living Services
4	Scope of Work/Program Design:	The services provided by this agency support adults with developmental disabilities to live in their own homes (properties which the individual controls and rents or owns and which is not the residence of the parent), participate in community activities, assist in exploring their interests, and live lives that are integrated. These services and supports are patterned differently for each person. The range of supported living services and supports available include, but are not limited to, assessment of consumer needs; assistance in finding, modifying and maintaining a home; facilitating circles of support to encourage the development of unpaid and natural supports in the community; advocacy and self-advocacy facilitation; development of employment goals; social, behavioral, and daily living skills training and support; development and provision of 24-hour emergency response systems; securing and maintaining adaptive equipment and supplies; recruiting, training, hiring and scheduling individuals to provide personal care and other assistance, including in-home supportive services workers, and facilitating community participation.
5	Program capacity:	30 Individuals
6	Rate (hourly/daily/monthly):	The rate for this agency is \$34.70 per client per hour for 1:1 services and \$15.19 per client per hour for 1:2 services. Funding for the initial assessment, the initial support plan, and the processes needed to set up services for an individual (finding an apartment, purchasing furnishings and household supplies, interviewing and training the initial support staff, etc.) are \$38.12 per hour.
7	Total potential compensation:	\$34.70 per hour x 250 hours in a month = \$8,675 per month X 30 clients = \$260,250 per month X 60 months = \$15,615,000 total potential compensation.
8	Term of Contract:	July 15, 2024 – July 14, 2029
9	Date of Initial Vendorization:	TBD
10	Significant changes from previous contract:	N/A

Contract Summary for Board of Directors Review/Approval

1	Provider Name (name facility or program):	Utopia Home Care Inc.- Administrator: Hannah Haverly 10802 Eberly Ct. San Diego, CA 92126
2	Vendor #:	HQ2047
3	Type of Program:	Adult Residential Facility 4i- staff operated
4	Scope of Work/Program Design:	This is a Level 4I home that serves individuals with severe behavior challenges. They provide Behavior Consultation, enriched staffing, and wake overnight staff.
5	Program Capacity:	4; 4 private rooms
6	Rate (hourly/daily/monthly):	\$12,058.70 per client per month less current SSI
7	Total Potential Compensation:	\$12,058.70– \$1,398.07 (SSI)=\$10,660.63 x 4 (clients) =\$42,642.52 (monthly) x 60 (months) =\$2,558,551.20
8	Term of Contract:	July 15, 2024-July 14, 2029
9	Date of Initial Vendorization:	TBD
10	Significant Changes from Previous Contract:	New vendorization due to relocation

Document3

Contract Summary for Board of Directors Review/Approval

1	Provider Name:	LIFE CBP (Community Based Program) 9628 Campo Rd #L Spring Valley, CA 91977
2	Vendor #:	HQ0479
3	Type of Program:	880 Transportation Additional Component
4	Scope of Work/Program Design:	The services provided by this agency supports adults with developmental disabilities by transporting them to LIFE CBP Day Program.
5	Program Capacity:	SDRC usually limits the number of individuals served by a transportation company to 300. Agency program design does not have a limit to the number of people that they will serve. Currently there are 84 open authorizations for transportation with this program.
6	Rate (hourly/daily/monthly):	0-7 Miles (based on one-way trip length) - \$19.22 for a round trip (\$9.61 if one-way trip is provided) 7-14 Miles (based on one-way trip length) - \$21.26 for a round trip (\$10.63 if one-way trip is provided) 14 + Miles (based on one-way trip length) - \$23.34 for a round trip (\$11.67 if one-way trip is provided)
7	Total Potential Compensation:	Current estimated monthly payment for final month of FY24 will be \$37,133.05 for the 84 people, or \$397,596.50 annually. Expected growth not to exceed 10% year over year, estimated compensation not to exceed \$2,427,367.00 for the term of this contract.
8	Term of Contract:	July 16, 2024 through July 16, 2029
9	Date of Initial Vendorization:	March 8, 2005
10	Significant Changes from Previous Contract:	Contract renewal

Document1



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

MEMORANDUM

DATE: July 2, 2024
TO: Members, SDRC Legislation Committee
FROM: Norma Ramos, Chair, Legislation Committee
RE: July 8, 2024, Legislation Committee Agenda

The SDRC Legislation Committee will meet on Tuesday, July 9, 2024 at **10:00 a.m.** in the 3rd Floor Conference Room (Suite 300) at the Ruffin Road Office Building. The following is the proposed agenda:

1. Call to Order
2. Approval of Minutes
3. Chair's Report
4. Legislation update/activities:
 - a. 2024/2025 State Budget Update (Attachment)
 - b. Legislative Bills (Attachment)
5. Upcoming Committee Deadlines, Hearings
 - Jul. 3-Aug. 5 – Summer break
 - Sep. 30 – Governor's signing deadline
 - Nov. 5 – General election
6. Announcements
7. Adjournment



San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

LEGISLATION COMMITTEE MEETING

May 14, 2024

Minutes

DRAFT

MEMBERS PRESENT: Norma Ramos, Tessie Bradshaw, Wendy Forkas, Chris Hodge, Erik Rascon, Angela Yates, David Hadacek

MEMBERS ABSENT: Terri Colachis, Shirley Nakawatase

STAFF PRESENT: Mark Klaus, Executive Director
Neil Kramer, Fair Hearing Manager/Legislative Liaison;
Gabiella Ohmstede, Director of Client Services

1. **Call to Order**

Chair Norma Ramos called the meeting to order at 10:05 a.m. and welcomed everyone

2. **Approval of Minutes**

Angela Yates made the motion to approve the minutes from the April 9, 2024 meeting. Erik Rascon seconded the motion. The motion passed unanimously.

3. **Chair's Report**

Chair Ramos reported that she and Mark Klaus attended the Developmental Services Master Plan meeting on May 15, 2024 in Los Angeles. The meeting was very positive and she looks forward to continuing the work to improve the service delivery system for the clients San Diego Regional Center (SDRC) serves.

4. **Legislative Activities/ Legislation Update**

Mark Klaus provided an update regarding the Governor's proposed 2024-2025 State budget. The Governor provided his May revision on Friday, May 10, 2024; however, only a summary was provided. Mark shared that a more detailed document should be provided within the next couple of days. Mark provided the committee the following highlights for the regional center system:

- Service Provider Rate Increase for July 1, 2024 to be delayed.
- \$800,000 Reduction – Early Start outreach to tribal communities.
- \$3 Million Reduction – Regional Center Medicaid Waiver positions.
- \$20 Million Reduction – Direct Service Provider Internship Program.
- \$1.1 Million Reduction – Emergency Management Planning.

Mark also shared that both the Assembly and Senate Budget hearings will take place next week.

Neil Kramer discussed Assembly Member Nguyen's budget letter rejecting the service provider rate delay. He shared that the following SDRC legislators have signed the letter:

- Assembly Member Eduardo Garcia
- Assembly Member Laurie Davies
- Assembly Member Marie Waldron
- Assembly Member Brian Maienschien
- Senator Kelly Seyarto

The following was also discussed:

[Assembly Bill \(AB\) 2002](#) (Sanchez) Blue Envelope Program
Referred to the Committee on Appropriations

[AB 2075](#) (Alvarez) Resident Access Protection Act.
Referred to the Committee on Appropriations

[AB 2360](#) (Rendon) Developmental Services: Family Services: Counseling
Referred to the Committee on Appropriations

[AB 2423](#) (Mathis) Developmental Services: Community-Based Service Providers
Referred to the Committee on Appropriations

[AB 2510](#) (Arambula) Dental Care for People with Developmental Disabilities
Referred to the Committee on Appropriations

[AB 3063](#) (McKinnor) Pharmacies: Compounding
Referred to the Committee on Appropriations

[SB 1197](#) (Alvarado-Gil) In-Home Respite Services
Referred to the Committee on Appropriations

[SB 1281](#) (Menjivar) Advancing Equity/Access-Self Determination Program Act.
Referred to the Committee on Appropriations

[SB 1443](#) (Jones) California Interagency Council on Homelessness
Referred to the Committee on Appropriations

[SB 1463](#) (Niello) Self Determination Program: Deputy Director of Self Determination
Referred to the Committee on Appropriations

5. Upcoming Committee Deadlines, Hearings

Neil Kramer provided the committee with the following legislative calendar:

Jun. 15 – Budget deadline
Jul. 3-Aug. 5 – Summer break
Aug. 31 – Last day!
Sep. 30 – Governor’s signing deadline
Nov. 5 – General election

6. Announcements

No announcements were made.

7. Adjournment

There being no other business, the meeting adjourned at 10:55 a.m. The next meeting of the Legislation Committee is scheduled for Tuesday, June 11, 2024, at 10:00 a.m. at the San Diego Regional Center’s Ruffin Road Office, Suite 300.

Respectfully Submitted,

Neil R. Kramer, M.S.,
Fair Hearing Manager, Legislation Committee, Staff

DRAFT

2024 Budget Agreement

The 2024 Budget agreement between the Governor, the Senate, and the Assembly puts the state on a more fiscally responsible long-term path that protects vital programs assisting millions of Californians.

The agreement maintains the multi-year fiscal structure of the May Revision, solving for budget deficits not only for the budget year—but also for the fiscal year that follows, 2025-26.

The agreement includes commitments to support further budget resilience. Part of the agreement proposes additional legislation requiring the state to set aside a portion of anticipated surplus funds to be allocated in a subsequent budget act—adding further fiscal protection so that the state does not commit certain amounts of future anticipated revenues until those revenues have been realized.

The agreement also includes a trigger to implement the healthcare worker minimum wage increases pursuant to Senate Bill 525 and statutory changes to exempt state facilities and other implementation clarifications.

Topline Numbers:

Expenditures—The agreement includes total expenditures of \$297.9 billion all funds, of which \$211.5 billion is General Fund.

Special Fund for Economic Uncertainties (SFEU)—The SFEU is balanced over the next two fiscal years with positive balances of \$3.5 billion in 2024-25 and \$1.5 billion in 2025-26.

Reserves—The agreement assumes withdrawals from the Budget Stabilization Account (Rainy Day Fund) over the next two fiscal years, using \$5.1 billion in 2024-25 and \$7.1 billion in 2025-26, preserving budget resilience by maintaining \$22.2 billion in total reserves at the end of the 2024-25 fiscal year.

Proposition 98—Funds the minimum guarantee at \$115.3 billion (\$82.6 billion General Fund) for the budget year for Pre-K-12 schools and community colleges—maintaining education programs and mitigating reductions in the classroom.

- 2024-25 per pupil spending: \$18,399 Proposition 98 / \$24,313 all funds

Solutions:

The agreement solves a \$46.8 billion deficit for the budget year through a mix of broad-based solutions.

Reductions—\$16.0 billion. The agreement reduces funding for various items. Significant solutions in this category include:

- **Ongoing Reductions to State Operations**—A reduction to state operations by approximately 7.95 percent beginning in 2024-25 to nearly all department budgets. The reduction involves all categories, including personnel, operating costs and contracting for savings of \$2.17 billion General Fund.
- **Vacant Position Sweep**—Permanently reduce \$1.5 billion (\$762.5 million General Fund) in 2024-25 by reducing departments' budgets for vacant positions.
- **California Department of Corrections and Rehabilitation**—A reduction of \$358 million above the statewide reductions (state operations and vacant positions), for a total of \$750 million in the budget window.
- **California Student Housing Revolving Loan Program**—A reduction of \$500 million.
- **Learning Aligned Employment Program**—A reduction of \$485 million one-time, which reflects the balance of unspent one-time Learning-Aligned Employment Program resources.
- **Middle Class Scholarship Program**—A reduction of \$110 million ongoing beginning in 2025-26.
- **Housing**—A reduction of \$1.1 billion to various affordable housing programs.
- **Healthcare Workforce**—A reduction of \$746.1 million for various healthcare workforce programs.
- **Reductions of State and Local Public Health**—Reverts \$41.5 million one time in the current year and ongoing savings of \$8 million State Public Health and \$15.9 million Local Public Health, which aligns with all other state 7.95-percent efficiency reductions.
- **Revenue/Internal Borrowing—\$13.6 billion.** The agreement includes additional revenue sources and borrows internally from special funds. Significant solutions in this category include:

- **Net Operating Loss (NOL) Suspension/Credit Limitation**—Suspends NOL for companies with over \$1 million in taxable income and limits business tax credits to \$5 million in 2024, 2025, and 2026 which increases revenues \$5.95 billion, \$5.5 billion, and \$3.4 billion, in fiscal years 2024-25, 2025-26 and 2026-27 respectively. The proposal includes a refundability component to ensure taxpayers subject to the temporary credit limitation can fully utilize their credits after the limitation period ends.
- **Additional Managed Care Organization (MCO) Tax Amendment (Medicare Revenue)**—Increases the MCO Tax to achieve additional net state benefit of nearly \$1.8 billion in 2024-25, \$1.9 billion in 2025-26, and \$1.4 billion in 2026-27 by including health plan Medicare revenue in the total revenue limit calculation, which increases the allowable size of the tax.

Reserves—\$6.0 billion. The agreement withdraws \$12.2 billion from the Budget Stabilization Account (Rainy Day Fund) over the next two fiscal years—\$5.1 billion in 2024-25 and \$7.1 billion in 2025-26 and \$900 million from the Safety Net Reserve in 2024-25.

Fund Shifts—\$6.0 billion. The agreement shifts certain expenditures from the General Fund to other funds. Significant solutions in this category include:

- **Proposition 2 Supplemental Payment**—Applies a prior CalPERS Supplemental Pension Payment to the state's overall pension liability to reduce the required employer contributions in 2024-25 by \$1.7 billion (\$1.3 billion General Fund).
- **Formula and Competitive Transit and Intercity Rail Capital Program**—Shifts \$958 million General Fund from current year and budget year to Greenhouse Gas Reduction Fund.
- **Clean Energy and Other Climate Programs**—Shifts \$3 billion from current year and budget year General Fund to the Greenhouse Gas Reduction Fund.

Delays and Pauses—\$3.1 billion. The agreement minimizes the use of delays to avoid both increased future obligations and potential shortfalls. These include:

- **California Food Assistance Program Expansion**—Delays for two years the California Food Assistance Program expansion automation to begin in 2026-27 with benefits beginning in 2027-28.

- **Department of Developmental Services Provider Pay Delay**—Delays implementation of increased provider pay by six months to January 1, 2025.
- **Child Care Slots**—Funds approximately 11,000 new slots that received tentative awards and pauses additional expansion slots by two years (2026-27). After two years, additional slots are subject to Budget Act appropriation.
- **Broadband Last Mile**—Delays \$550 million to 2027-28.

Deferrals—\$2.1 billion. The agreement defers certain payments to later years. These include:

- **Payroll Deferral**—Defers \$3.2 billion (\$1.6 billion General Fund) for one month of state employees' payroll costs.
- **UC/CSU Compact Deferral**—Defers \$524 million from 2025-26 to 2026-27 and from 2026-27 to 2027-28.

Maintains Core Programs:

The agreement maintains core programs serving millions of California's most vulnerable populations.

Proposition 98—Protects education now and in the future. Funds the minimum guarantee at \$115.3 billion (\$82.6 billion General Fund) for the budget year for Pre-K-12 schools and community colleges.

Medi-Cal—Maintains funding for the expansion of health care to all income eligible Californians regardless of immigration status, inclusive of In-Home Supportive Services.

Behavioral Health—Largely preserves funding across multiple programs supporting the expansion of the continuum of behavioral health treatment and infrastructure capacity for providing behavioral health services to children and youth (\$7.1 billion total funds).

Supplemental Security Income/State Supplemental Payment (SSI/SSP) base grants—Maintains a 3.2-percent federal SSI cost-of-living adjustment and maintains the 9.2-percent SSP increase, which took effect on January 1, 2024. These adjustments raise the maximum SSI/SSP grant levels to \$1,183 per month for individuals and \$2,023 per month for couples.

CalWORKs base grants—Maintains a cumulative 31.3-percent increase in CalWORKs Maximum Aid Payment levels since 2021.

In-Home Supportive Services—Maintains benefits levels, including those provided to individuals regardless of their immigration status.

Broadband Middle and Last Mile—Preserves \$250 million for the Middle Mile Broadband Initiative in 2024-25 and allows the Director of Finance to augment the budget for an additional \$250 million with concurrence from the Legislature. Additionally, preserves \$2 billion for Last Mile projects over the multiyear in order to connect unserved and underserved communities to broadband service.

Continuing Priorities:

The agreement includes continued investments in vital programs.

Homeless Housing Assistance and Prevention Program—\$1 billion one time to provide local governments funding to combat the homelessness crisis—tied to increased accountability measures.

Encampment Grants—\$250 million (\$150 million in 2024-25 and \$100 million in 2025-26).

Managed Care Tax Investments—Includes \$133 million in 2024-25, \$728 million in 2025-26, and \$1.2 billion in 2026-27 for increases and investments in the Medi-Cal program.

SUN Bucks (Formerly Summer EBT)—\$146.8 million (\$73.4 million General Fund) for outreach, automation, and administration to allow California to provide an estimated \$1 billion in 2024-25 in federal food assistance. SUN Bucks provides \$40 per month for food in June, July and August (\$120 total).

Victims Assistance Grants/backfill of federal VOCA funds—\$103 million one time.

Nonprofit Security Grants—\$80 million annually for two years.

Foster Care Rates—\$20.5 million (\$13.3 million General Fund) to begin automation for updated foster care rates. Implementation of the new foster care rates will begin in 2027-28.

SDRC's tracked bills

Wednesday, 06/26/2024

Current as of 6/26/2024

Sorted by: Measure

AB 2002

Sanchez, R

HTML

PDF

Vehicles: public safety: Blue Envelope Program.

Bill information

Summary: Current law establishes the Department of Motor Vehicles, tasked with issuance and renewal of licenses to drivers. Current law requires the department to prescribe and provide suitable forms of applications, certificates of ownership, registration cards, driver's licenses, and all other forms that are deemed necessary. This bill would, by January 1, 2026, require the department, in consultation with relevant stakeholders, to develop a Blue Envelope Program. Under the program, the bill would require the blue envelope to contain specified information for requesters with a condition or disability, as specified. (Based on 03/06/2024 text)

Location: 05/16/2024 - Assembly DEAD

Current Analysis: 04/15/24 [A Appropriations](#) (text 03/06/24)

Current Text: 03/06/2024 - Amended

AB 2075

Alvarez, D

HTML

PDF

Resident Access Protection Act.

Bill information

Calendar: 07/01/24 S-HUMAN SERVICES 3 p.m. or upon adjournment of Session - 1021 O Street, Room 2200 ALVARADO-GIL, MARIE, Chair

Summary: Would enact the Resident Access Protection Act. The act would provide a resident of a long-term care facility with the right to in-person, onsite access to a visitor or a health care and social services provider during a public health emergency in which visitation rights of residents are curtailed by a state or local order, as specified. The act would prescribe how a resident may leave their long-term care facility on outings during a public health emergency. The act would require a long-term care facility, among other things, to provide safety protocols required of care staff, visitors, and health and social services providers during a public health emergency to the residents, resident representatives, and visitors in writing. A violation of the act would be a crime and subject to civil penalties. By creating a new crime, this bill would impose a state-mandated local program. (Based on 06/24/2024 text)

Location: 06/19/2024 - Senate HUM. S.

Current Analysis: 06/17/24 [S Health](#) (text 04/25/24)

Current Text: 06/24/2024 - Amended

AB 2360

Rendon, D

HTML

PDF

Developmental services: family services: counseling.

Bill information

Calendar: 07/01/24 S-HUMAN SERVICES 3 p.m. or upon adjournment of Session - 1021 O Street, Room 2200 ALVARADO-GIL, MARIE, Chair

Summary: The Lanterman Developmental Disabilities Services Act requires the State Department of Developmental Services to contract with regional centers to provide services and supports to individuals with developmental disabilities and their families. In order to provide opportunities for children to live with their families, current law requires the department and regional centers to give a very high priority to the development and expansion of services and supports designed to assist families that are caring for their children at home, including respite for parents, homemaker services, counseling, and mental health services. This bill would require the department to establish a Family Wellness Pilot Program under

which regional centers shall provide counseling and peer support group services to families of regional center consumers who are 3 years of age or younger. (Based on 05/16/2024 text)

Location: 06/05/2024 - Senate HUM. S.
Current Analysis: 05/20/24 [A Floor Analysis](#) (text 05/16/24)

Current Text: 05/16/2024 - Amended

AB 2423

Mathis, R

HTML

PDF

Developmental services: rates.

Bill information

Calendar: 07/01/24 S-HUMAN SERVICES 3 p.m. or upon adjournment of Session - 1021 O Street, Room 2200 ALVARADO-GIL, MARIE, Chair

Summary: The Lanterman Developmental Disabilities Services Act requires the State Department of Developmental Services to contract with regional centers for the provision of community services and supports for persons with developmental disabilities and their families. Current law requires the department, on or before March 1, 2019, to submit a rate study to specified committees of the Legislature regarding community-based services for individuals with developmental disabilities. Current law requires the department to implement rate increases between April 1, 2022, and July 1, 2025, to raise service providers' rates based on a formula that takes into account the fully funded rate reflected in the rate models that were included in the rate study. This bill would require the department, commencing on July 1, 2025, and every other year thereafter, subject to appropriation and the approval of federal funds, to review and update the rate models, as defined, per the cost inputs available at the time of the review. (Based on 03/21/2024 text)

Location: 06/05/2024 - Senate HUM. S.
Current Analysis: 05/20/24 [A Floor Analysis](#) (text 03/21/24)

Current Text: 03/21/2024 - Amended

AB 2510

Arambula, D

HTML

PDF

Dental care for people with developmental disabilities.

Bill information

Summary: The Lanterman Developmental Disabilities Services Act requires the State Department of Developmental Services to contract with regional centers to provide services and supports to individuals with developmental disabilities, including intellectual disabilities and other conditions, and their families. Under current law, the regional centers purchase needed services and supports for individuals with developmental disabilities through approved service providers, or arrange for their provision through other publicly funded agencies. The services and supports to be provided to a regional center consumer are contained in an individual program plan (IPP), which is developed by the planning team according to specified procedures. Current law defines "services and supports for persons with developmental disabilities" to mean specialized services and supports or special adaptations of generic services and supports directed toward the alleviation of a developmental disability or toward the social, personal, physical, or economic habilitation or rehabilitation of an individual with a developmental disability, or toward the achievement and maintenance of an independent, productive, and normal life. Under current law, specialized medical and dental care are included within that definition. Under current law, the determination of which services and supports are necessary for each consumer are made through the IPP process. This bill would require the department, by July 1, 2026, to enter into a contract with a dental school or college in the state that meets certain criteria relating to public status, accreditation, and a demonstrated record of working with regional centers, for the purpose of establishing a statewide program centered in the state's regional centers. (Based on 04/15/2024 text)

Location: 05/16/2024 - Assembly DEAD
Current Analysis: 05/14/24 [A Appropriations](#) (text 04/15/24)

Current Text: 04/15/2024 - Amended

[AB 3063](#)[McKinnor, D](#)[HTML](#)[PDF](#)

Pharmacies: compounding.

Bill information

Calendar: 06/26/24 #140 S-ASSEMBLY BILLS - THIRD READING FILE

Summary: The Pharmacy Law requires the California State Board of Pharmacy to license and regulate the practice of pharmacy by pharmacists and pharmacy corporations in this state. Current law prohibits a pharmacy from compounding sterile drug products unless the pharmacy has obtained a sterile compounding pharmacy license from the board. Current law requires the compounding of drug preparations by a pharmacy for furnishing, distribution, or use to be consistent with standards established in the pharmacy compounding chapters of the current version of the United States Pharmacopeia-National Formulary, including relevant testing and quality assurance. Current law authorizes the board to adopt regulations to impose additional standards for compounding drug preparations. This bill would, notwithstanding those provisions, specify that compounding does not include reconstitution of a drug pursuant to a manufacturer's directions, the sole act of tablet splitting or crushing, capsule opening, or the addition of a flavoring agent to enhance palatability. (Based on 02/16/2024 text)

Location: 06/25/2024 - Senate THIRD READING

Current Analysis: 06/25/24 [S Floor Analyses](#) (text 02/16/24)

Current Text: 02/16/2024 - Introduced

[AB 3291](#)[Committee on Human Services,](#)[HTML](#)[PDF](#)

Developmental services.

Bill information

Calendar: 07/01/24 S-HUMAN SERVICES 3 p.m. or upon adjournment of Session - 1021 O Street, Room 2200 ALVARADO-GIL, MARIE, Chair

Summary: The Lanterman Developmental Disabilities Services Act (act) requires the State Department of Developmental Services to contract with regional centers to provide services and supports to individuals with developmental disabilities and their families. Under current law, the regional centers purchase needed services and supports for individuals with developmental disabilities through approved service providers, or arrange for their provision through other publicly funded agencies. The services and supports to be provided to a regional center consumer are contained in an individual program plan (IPP), which is developed by the planning team according to specified procedures. Current law requires the planning process for the IPP to include various components and guidelines, such as a statement of goals, based on the needs, preferences, and life choices of the individual with developmental disabilities, a review of the general health status of the individual, and a transportation access plan, as specified. This bill additionally would require the IPP planning process to include, when a regional center consumer is being cared for in the family home, and no later than the consumer's 22nd birthday, a discussion regarding caregiver succession and, under specified circumstances, development of a caregiver succession plan, as specified. (Based on 04/16/2024 text)

Location: 06/05/2024 - Senate HUM. S.

Current Analysis: 05/20/24 [A Floor Analysis](#) (text 04/16/24)

Current Text: 04/16/2024 - Amended

[SB 1197](#)[Alvarado-Gil, D](#)[HTML](#)[PDF](#)

In-home respite services.

Bill information

Summary: The Lanterman Developmental Disabilities Services Act requires the State Department of Developmental Services to allocate funds to private nonprofit regional centers for the provision of community services and supports for persons with developmental disabilities and their families. Current law permits regional centers to purchase in-home respite services for regional center clients. Current law defines in-home respite services as intermittent or regularly scheduled

temporary nonmedical care and supervision provided in the client's own home, for a regional center client who resides with a family member. Current law, the Aid to Families with Dependent Children-Foster Care (AFDC-FC) program, requires foster care providers to be paid a per-child per-month rate, established by the State Department of Social Services, for the care and supervision of the child placed with the provider. Existing law generally provides for the placement of foster youth in various placement settings. Current law provides for the implementation of the resource family approval process and defines a resource family as an individual or family who has successfully met both the home environment assessment standards and permanency assessment criteria, as specified, necessary for providing care for a child placed by a public or private child placement agency by court order, or voluntarily placed by a parent or legal guardian. Current law prohibits children who receive both AFDC-FC benefits and regional center services and who reside with a relative, nonrelative extended family member, or specified community care facility that is not vendored by the regional center as a residential facility from being prohibited from receiving in-home respite services. This bill would add children who receive both AFDC-FC benefits and regional center services and who reside with a resource family to the above-described prohibition. The bill would also add Indian children who receive both AFDC-FC benefits and regional center services and who reside with an extended family member, as defined, or a tribally approved home, as defined, to the above-described prohibition. To the extent that the bill increases the duties of the county in administering the AFDC-FC program, the bill would impose a state-mandated local program. (Based on 04/03/2024 text)

Location: 06/11/2024 - Assembly APPR.

Current Analysis: 06/24/24 [A Appropriations](#) (text 04/03/24)

Current Text: 04/03/2024 - Amended

SB 1281

Menjivar, D

HTML

PDF

Advancing Equity and Access in the Self-Determination Program Act.

Bill information

Summary: The Lanterman Developmental Disabilities Services Act (act) requires the State Department of Developmental Services to contract with regional centers to provide services and supports to individuals with developmental disabilities and their families. Under current law, the regional centers purchase needed services and supports for individuals with developmental disabilities through approved service providers, or arrange for their provision through other publicly funded agencies. The services and supports to be provided to a regional center consumer are contained in an individual program plan (IPP), which is developed by the planning team according to specified procedures. Current law requires the department to establish and implement a statewide Self-Determination Program to provide participants and their families, within an individual budget, increased flexibility and choice, and greater control over decisions, resources, and needed and desired services and supports to implement their IPP, in accordance with prescribed requirements. Current law declares the intent of the Legislature to provide more statewide uniformity and consistency and promote equity in the administrative practices and services of regional centers, consistent with the act. This bill, the Advancing Equity and Access in the Self-Determination Program Act, would require the department, by January 1, 2026, to establish statewide standardized processes and procedures for the Self-Determination Program, as specified, and to ensure that those processes and procedures are applied consistently by regional centers and that they make measurable improvements towards achieving equitable enrollment by race, ethnicity, and regional center. (Based on 05/16/2024 text)

Location: 06/11/2024 - Assembly APPR.

Current Analysis: 06/24/24 [A Appropriations](#) (text 05/16/24)

Current Text: 05/16/2024 - Amended

SB 1443

Jones, R

HTML

PDF

California Interagency Council on Homelessness.

Bill information

Summary: Current law requires the Governor to establish the California Interagency Council on Homelessness, and requires the council to, among other things, identify mainstream resources, benefits, and services that can be accessed to prevent and end homelessness in California, and promote systems integration to increase efficiency and effectiveness while focusing on designing systems to address the needs of people experiencing homelessness. Current law sets forth the composition of the council, which includes, among others, the Secretary of Business, Consumer Services, and Housing and the Secretary of California Health and Human Services, who serve as cochairs of the council. This bill would add a representative from the State Council on Developmental Disabilities to the council described above. (Based on 02/16/2024 text)

Location: 06/25/2024 - Assembly APPR.

Current Analysis: 06/23/24 [A Human Services](#) (text 02/16/24)

Analysis:

Current Text: 02/16/2024 - Introduced

Text:

SB 1463

Niello, R

HTML

PDF

Developmental services: Self-Determination Program: Deputy Director of Self-Determination.

Bill information

Summary: The Lanterman Developmental Disabilities Services Act requires the State Department of Developmental Services to contract with regional centers to provide services and supports to individuals with developmental disabilities and their families. The services and supports to be provided to a regional center consumer are contained in an individual program plan (IPP), developed in accordance with prescribed requirements. Current law requires the department to establish and implement a statewide Self-Determination Program, as defined, that is available in every regional center catchment area to provide participants and their families, within an individual budget, increased flexibility and choice, and greater control over decisions, resources, and needed and desired services and supports to implement their IPP. This bill would require the Governor to appoint, subject to Senate confirmation, a Deputy Director of Self-Determination, responsible for overseeing the successful implementation and operation of the program. (Based on 05/16/2024 text)

Location: 06/11/2024 - Assembly APPR.

Current Analysis: 06/24/24 [A Appropriations](#) (text 05/16/24)

Analysis:

Current Text: 05/16/2024 - Amended

Text:

Total Measures: 11

Total Tracking Forms: 11



San Diego-Imperial Counties Developmental Services, Inc.

4355 Ruffin Road, San Diego, California 92123 (858) 576-2996 www.sdrc.org

Date: June 25, 2024

To: Members, SDICDSI Personnel Committee
Virginia Bayer
James Gonzalez
Julie Randolph
Kimberly Rucker

From: Laura Oakes, Chair

Subject: Personnel Committee Meeting

The next Personnel Committee meeting will be held on Tuesday, July 9, 2024 at 10:00 a.m. This meeting will be in Suite 203 or via Zoom if you prefer. The proposed agenda is attached.

If you have any questions or are unable to attend the meeting, please contact Christine Lux-Whiting at (858) 503-4441.

xc: Mark Klaus
Kimberly Steitz
Christine Lux-Whiting



San Diego-Imperial Counties Developmental Services, Inc.

4355 Ruffin Road, San Diego, California 92123 (858) 576-2996 www.sdrc.org

Personnel Committee Meeting
Raymond M. Peterson, M.D. Office Building
4355 Ruffin Road, San Diego, CA 92123

In-Person/Virtual Meeting

July 9, 2024

10:00 A.M. – 11:00 P.M.

AGENDA

1. Call to Order
2. Approval of the May 2024 Meeting Minutes (Enclosure 1)
3. Delinquent Performance Reviews
4. New Hire, Exit, and Turnover Reports (Enclosure 2)
5. Employee Summary (Enclosure 3)
6. Catastrophic Leave Bank
7. DDS Tuition Reimbursement Program
8. Employee Referral Bonus
9. Other Business



San Diego-Imperial Counties Developmental Services, Inc.

4355 Ruffin Road, San Diego, California 92123 (858) 576-2996 www.sdrc.org

PERSONNEL COMMITTEE MINUTES

June 11, 2024

Members Present: Laura Oakes (Chair), Virginia Bayer, Julie Randolph
Members Absent: James Gonzalez, Kimberly Rucker
Staff Present: Christine Lux-Whiting, Tami West Harman, Kate Kinnamont

1. **CALL TO ORDER**
Laura Oakes called the meeting to order.
2. **MEETING MINUTES**
The minutes from the last Personnel Committee meeting held in May were approved.
3. **DELINQUENT EMPLOYEE PERFORMANCE REVIEWS**
There were zero performance reviews overdue by 60 days, except for employees on leave.
4. **NEW HIRE, EXIT AND TURNOVER REPORTS**
For May 2024, there were 23 new hires and 13 departures.
5. **WORKPLACE VIOLENCE PLAN**
A plan is being developed.
6. **OSHA CONSULTATION VISIT**
Due to our high experience modification, an offer was made by OSHA to consult with us; the visit will be in July. They have requested to view a variety of documents.
7. **EEOC CHARGE**
An employee has alleged retaliation/discrimination.
8. **ANONYMOUS COMPLAINT**
HR received an anonymous complaint regarding an employee's attendance; an investigation was made and the statements were found to be accurate. The employee was subsequently terminated.
9. **BALDRIGE**
A consultant was engaged to embed quality improvement concepts. The project teams have been going well.

The meeting was adjourned by Laura Oakes.

Respectfully Submitted,

Christine Lux-Whiting
Director, Human Resources

SD-ICDSI NEW HIRE REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

<u>DOH</u>	<u>TITLE</u>	<u>UNIT/DEPT</u>
6/24/2024	Document Imaging Specialist	CRSG
6/24/2024	Document Imaging Specialist	CRSG
6/24/2024	Emp. Svcs. Coordinator	Comm. Svcs.
6/24/2024	Service Coordinator	Unit 16
6/24/2024	Service Coordinator	Unit 55
6/24/2024	Service Coordinator	Unit 29
6/17/2024	Service Coordinator	Unit 4
6/17/2024	Service Coordinator	Unit 19
6/17/2024	Service Coordinator	Unit 54
6/17/2024	Service Coordinator	Unit 54
6/17/2024	Service Coordinator	Unit 21
6/17/2024	Service Coordinator	Unit 34
6/17/2024	Service Coordinator	Unit 43
6/17/2024	Service Coordinator	Unit 45
6/17/2024	Service Coordinator	Unit 5
6/17/2024	Service Coordinator	Unit 34
6/10/2024	Resource Coordinator	Comm. Svcs.
6/10/2024	Service Coordinator	Unit 20
6/10/2024	Service Coordinator	Unit 27
6/10/2024	Service Coordinator	Unit 2
6/10/2024	Service Coordinator	Unit 44
6/10/2024	Service Coordinator	Unit 54
6/10/2024	Service Coordinator	Unit 49
6/3/2024	Service Coordinator	Intake IV
6/3/2024	Service Coordinator	Unit 16
6/3/2024	Service Coordinator	Unit 12
6/3/2024	Service Coordinator	Unit 45
6/3/2024	Service Coordinator	Unit 2
6/3/2024	Service Coordinator	Unit 54
6/3/2024	Service Coordinator	Unit 55
6/3/2024	Service Coordinator	Unit 48
6/3/2024	Service Coordinator	Unit 42
5/20/2024	Service Coordinator	Unit 55
5/20/2024	Service Coordinator	Unit 54
5/20/2024	Service Coordinator	Unit 54
5/20/2024	Service Coordinator	Unit 24

SD-ICDSI NEW HIRE REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

5/20/2024	Service Coordinator	Unit 24
5/20/2024	Service Coordinator	Unit 4
5/20/2024	Service Coordinator	Unit 6
5/20/2024	Residential Coordinator	Comm. Svcs.
5/13/2024	Service Coordinator	Unit 30
5/13/2024	Service Coordinator	Unit 7
5/13/2024	Service Coordinator	Unit 39
5/13/2024	Service Coordinator	Unit 20
5/13/2024	Service Coordinator	Unit 44
5/13/2024	Service Coordinator	Unit 43
5/13/2024	Service Coordinator	Unit 16
5/6/2024	Service Coordinator	Unit 15
5/6/2024	Employment Svcs. Coordinator	Comm. Svcs.
5/6/2024	Service Coordinator	Unit 55
5/6/2024	Asst. Mgr. App Support	IT
5/6/2024	Service Coordinator	Unit 26
5/6/2024	Service Coordinator	Unit 44
5/6/2024	Service Coordinator	Unit 49
5/6/2024	Service Coordinator	Unit 11
4/30/2024	Administrative Support Assistant	KMSG2
4/22/2024	Administrative Support Assistant	ECSG
4/22/2024	Administrative Support Assistant	KMSG2
4/22/2024	Service Coordinator	Unit 49
4/22/2024	Service Coordinator	Unit 12
4/22/2024	Service Coordinator	Unit 41
4/22/2024	Service Coordinator	Unit 9
4/22/2024	Program Manager	Unit 52
4/22/2024	Service Coordinator	Unit 3
4/15/2024	Service Coordinator	Unit 36
4/15/2024	Service Coordinator	Unit 43
4/15/2024	Administrative Support Assistant	ECSG
4/15/2024	Service Coordinator	Unit 45
4/15/2024	Service Coordinator	Unit 4
4/15/2024	Service Coordinator	Unit 5
4/8/2024	Emergency Mgmt. Coordinator	Comm. Svcs.
4/8/2024	Service Coordinator	Unit 1
4/8/2024	Service Coordinator	Unit 18

SD-ICDSI NEW HIRE REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

4/8/2024	Service Coordinator	Unit 8
4/8/2024	Service Coordinator	Unit 14
4/8/2024	Service Coordinator	Unit 26
4/8/2024	Service Coordinator	Unit 4
4/8/2024	Service Coordinator	Unit 55
4/8/2024	Service Coordinator	Unit 55
4/8/2024	Service Coordinator	Unit 54
4/1/2024	Service Coordinator	Unit 24
4/1/2024	Service Coordinator	Unit 10
4/1/2024	Service Coordinator	Unit 54
4/1/2024	Service Coordinator	Unit 55
4/1/2024	Service Coordinator	Unit 55
4/1/2024	Service Coordinator	Unit 24
4/1/2024	Service Coordinator	Unit 6
3/25/2024	Service Coordinator	Unit 42
3/25/2024	Service Coordinator	Unit 11
3/25/2024	Service Coordinator	Unit 32
3/25/2024	Service Coordinator	Unit 24
3/25/2024	Service Coordinator	Unit 48
3/18/2024	Service Coordinator	Unit 8
3/18/2024	Service Coordinator	Unit 22
3/18/2024	Service Coordinator	Unit 20
3/18/2024	Service Coordinator	Unit 46
3/18/2024	Service Coordinator	Unit 49
3/4/2024	Service Coordinator	Unit 4
3/4/2024	Service Coordinator	Unit 32
3/4/2024	Service Coordinator	Unit 49
3/4/2024	Service Coordinator	Unit 10
3/4/2024	Autism Svcs. Coordinator	Clinical Svcs.
2/26/2024	Service Coordinator	Unit 27
2/26/2024	Service Coordinator	Unit 18
2/26/2024	Service Coordinator	Unit 34
2/26/2024	Service Coordinator	Unit 44
2/26/2024	Service Coordinator	Unit 43
2/26/2024	Service Coordinator	Unit 36
2/26/2024	Service Coordinator	Unit 30
2/26/2024	Service Coordinator	Unit 41

SD-ICDSI NEW HIRE REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

2/26/2024	Service Coordinator	Unit 41
2/26/2024	POS SDP Prog. Coord	Business Svcs.
2/20/2024	Fisc. Asst. V	Business Svcs.
2/12/2024	Service Coordinator	Unit 2
2/12/2024	Service Coordinator	Unit 39
2/12/2024	Service Coordinator	Unit 9
2/12/2024	Service Coordinator	Unit 11
2/12/2024	Program Manager	Unit 46
2/12/2024	Service Coordinator	Unit 25
2/12/2024	Service Coordinator	Unit 38
1/29/2024	Service Coordinator	Unit 13
1/29/2024	Service Coordinator	Unit 42
1/29/2024	Service Coordinator	Unit 45
1/29/2024	Service Coordinator	Unit 26
1/22/2024	Service Coordinator	Unit 45
1/22/2024	Service Coordinator	Unit 45
1/22/2024	Service Coordinator	Unit 22
1/22/2024	Service Coordinator	Unit 4
1/22/2024	Service Coordinator	Unit 2
1/16/2024	Service Coordinator	Unit 12
1/16/2024	Service Coordinator	Intake
1/16/2024	Service Coordinator	Unit 20
1/16/2024	Service Coordinator	Unit 1
1/16/2024	Service Coordinator	Unit 11
1/16/2024	Service Coordinator	Unit 44
1/16/2024	Service Coordinator	Unit 39
1/8/2024	Nurse Clinician	Clinical Svcs.
1/8/2024	Service Coordinator	Unit 36
1/8/2024	Service Coordinator	Unit 18
1/8/2024	Service Coordinator	Unit 28
1/8/2024	Service Coordinator	Unit 35
1/8/2024	Service Coordinator	Unit 45
1/8/2024	Service Coordinator	Unit 13
1/8/2024	Service Coordinator	Unit 42
1/8/2024	Service Coordinator	Unit 39
1/8/2024	Office Manager	KMSG2
1/8/2024	Service Coordinator	Unit 39

SD-ICDSI NEW HIRE REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

1/8/2024	Administrative Support Assistant	SBSG
1/8/2024	Service Coordinator	Unit 2
1/8/2024	Service Coordinator	Unit 13
1/2/2024	Administrative Support Assistant	Executive
12/18/2023	Service Coordinator	Unit 7
12/18/2023	Application Analyst	IT
12/18/2023	Administrative Support Assistant	KMSG
12/11/2023	Service Coordinator	Unit 34
12/11/2023	Service Coordinator	Unit 42
12/11/2023	Service Coordinator	Unit 36
12/11/2023	Service Coordinator	Unit 39
12/4/2023	Service Coordinator	Unit 46
12/4/2023	Service Coordinator	Unit 39
12/4/2023	Service Coordinator	Unit 24
12/4/2023	Service Coordinator	Unit 40
11/20/2023	Service Coordinator	Unit 13
11/20/2023	Service Coordinator	Unit 35
11/13/2023	Service Coordinator	Unit 20
11/13/2023	Service Coordinator	Unit 31
11/13/2023	Service Coordinator	Unit 42
11/6/2023	Service Coordinator	Unit 17
11/6/2023	Social Media & Communications Spec.	Mktg/Communications
11/6/2023	Service Coordinator	Unit 12
11/6/2023	Service Coordinator	Unit 43
11/6/2023	Service Coordinator	Unit 18
11/6/2023	Service Coordinator	Unit 3
11/6/2023	Service Coordinator	Unit 39
10/30/2023	Service Coordinator	Unit 34
10/30/2023	Administrative Support Assistant	CMSG
10/30/2023	Service Coordinator	Unit 34
10/30/2023	Service Coordinator	Unit 34
10/30/2023	Service Coordinator	Unit 4
10/23/2023	Service Coordinator	Unit 24
10/23/2023	Service Coordinator	Unit 46
10/23/2023	Service Coordinator	Unit 43
10/23/2023	Service Coordinator	Intake
10/23/2023	Service Coordinator	Unit 13

SD-ICDSI NEW HIRE REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

10/23/2023	Service Coordinator	Unit 38
10/23/2023	Service Coordinator	Unit 43
10/16/2023	Service Coordinator	Unit 5
10/16/2023	Service Coordinator	Unit 14
10/16/2023	Service Coordinator	Unit 34
10/16/2023	Service Coordinator	Unit 23
10/16/2023	Service Coordinator	Unit 15
10/16/2023	Service Coordinator	Unit 44
10/16/2023	Service Coordinator	Unit 46
10/2/2023	Office Assistant V	Business Svcs.
10/2/2023	Service Coordinator	Unit 24
10/2/2023	Service Coordinator	Unit 19
10/2/2023	Legal Admin. Assistant	Executive
10/2/2023	Service Coordinator	Unit 36
10/2/2023	Service Coordinator	Unit 13
9/25/2023	Service Coordinator	Unit 39
9/18/2023	Behavior Specialist	Clinical Svcs.
9/18/2023	Service Coordinator	Unit 26
9/18/2023	Service Coordinator	Unit 34
9/18/2023	Service Coordinator	Unit 26
9/18/2023	Administrative Support Assistant	SBSG
9/18/2023	Service Coordinator	Unit 8
9/18/2023	Service Coordinator	Unit 35
9/18/2023	Service Coordinator	Unit 4
8/28/2023	Administrative Support Assistant	Imp. SG
8/28/2023	Service Coordinator	Unit 16
8/28/2023	Service Coordinator	Unit 21
8/28/2023	Service Coordinator	Unit 7
8/28/2023	Service Coordinator	Unit 7
8/14/2023	Systems Support Specialist	IT
8/14/2023	Staff Psychologist	Clinical Svcs.
8/14/2023	Service Coordinator	Unit 41
8/7/2023	Service Coordinator	Unit 6
8/7/2023	Service Coordinator	Unit 27
8/7/2023	Service Coordinator	Unit 4
8/7/2023	Administrative Support Assistant	ISG
8/7/2023	Administrative Support Assistant	KMSG

SD-ICDSI NEW HIRE REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

8/7/2023	Service Coordinator	Unit 16
8/7/2023	Service Coordinator	Unit 45
8/7/2023	Service Coordinator	Unit 35
8/7/2023	Service Coordinator	Unit 9
8/7/2023	Administrative Support Assistant	ISG1
8/7/2023	Administrative Support Assistant	CMSG
7/31/2023	CPP Beh.Spec.	Unit 10
7/31/2023	Service Coordinator	Unit 12
7/31/2023	Service Coordinator	Unit 32
7/31/2023	Service Coordinator	Unit 12
7/31/2023	Service Coordinator	Unit 31
7/31/2023	Service Coordinator	Unit 18
7/31/2023	Service Coordinator	Unit 1
7/31/2023	Fisc. Asst. V	Business Svcs.
7/24/2023	CPP Beh.Spec.	Unit 10
7/17/2023	Service Coordinator	Unit 6
7/17/2023	Service Coordinator	Unit 39
7/17/2023	Service Coordinator	Unit 31
7/17/2023	Service Coordinator	Unit 4
7/17/2023	Service Coordinator	Unit 44
7/10/2023	Service Coordinator	Unit 15
7/10/2023	Service Coordinator	Unit 16
7/10/2023	Nurse Clinician	Clinical Svcs.
7/10/2023	Service Coordinator	Unit 31
7/10/2023	Service Coordinator	Unit 28
7/10/2023	Service Coordinator	Unit 25
7/10/2023	Service Coordinator	Unit 10
7/10/2023	Service Coordinator	Unit 6

SD-ICDSI EXIT REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

<u>DOT</u>	<u>TERM REASON</u>	<u>DOH</u>	<u>LENGTH OF SERVICE</u>	<u>TITLE</u>	<u>UNIT/DEPT</u>
6/28/2024	Retirement	3/13/1989	35 years, 3 months	PM	Unit 18
6/28/2024	Retirement	1/2/1996	28 years, 5 months	Controller	Bus.Svcs.
6/28/2024	School	10/31/2022	2 years, 7 months	SC	Unit 1
6/21/2024	Personal	12/13/2021	2 years, 6 months	SC	Unit 9
6/17/2024	Personal	3/18/2024	0 years, 3 months	SC	Unit 22
6/11/2024	Personal	3/25/2024	0 years, 2 months	SC	Unit 11
5/31/2024	Moving	1/18/2018	6 years, 4 months	SC	Unit 35
5/30/2024	Moving	9/12/2022	1 year, 8 months	SC	Unit 2
5/24/2024	Moving	11/7/2022	1 year, 6 months	SC	Unit 13
5/23/2024	Moving	5/23/2022	2 years, 0 months	SC	Unit 29
5/17/2024	Moving out of country	1/8/2024	0 years, 4 months	SC	Unit 13
5/17/2024	Personal	4/3/2023	1 year, 1 month	SC	Unit 22
5/16/2024	Another job	8/7/2023	0 years, 9 months	SC	Unit 27
5/15/2024	Personal	8/7/2023	0 years, 8 months	SC	SI Supp. Grp
5/6/2024	Another job	4/15/2024	0 years, 3 weeks	SC	Unit 5
5/1/2024	Personal	5/13/2019	4 years, 11 months	SC	Unit 5
4/26/2024	Moving	1/30/2023	1 year, 3 months	SC	Unit 19
4/26/2024	Moving out of state	7/2/2018	5 years, 9 months	SC	Unit 20
4/16/2024	Another job	8/15/2016	7 years, 8 months	SC	Unit 32
4/11/2024	Another job	3/11/2013	11 years, 1 month	SC	Unit 12
4/11/2024	Personal	8/22/2022	1 year, 7 months	SC	Unit 20
4/5/2024	Laid Off	4/21/1998	26 years, 0 months	SC	Unit 42
4/4/2024	Retirement	3/20/1989	35 years, 0 months	SC	Unit 48
3/29/2024	Personal	3/11/2013	11 years, 0 months	SC	Personal
3/29/2024	Another job	3/23/2020	4 years, 0 months	SC	Com. Svcs.
3/29/2024	Retirement	4/11/2005	18 years, 11 months	SC	Unit 8
3/28/2024	Personal	11/6/2023	0 years, 4 months	SC	Unit 30
3/21/2024	Another job	5/27/2008	15 years, 10 months	SC	DEIA
3/20/2024	Personal	2/26/2024	3 weeks	SC	Unit 18
3/15/2024	Another job	3/1/2022	2 years, 0 months	SC	Unit 30
3/15/2024	Another job	8/15/2022	1 year, 7 months	ASA	ECSG
3/1/2024	Another job	5/8/2023	0 years, 10 months	SC	Unit 44
2/29/2024	Retirement	11/17/1997	26 years, 3 months	DCS	CS
2/29/2024	Retirement	10/30/2000	23 years, 4 months	SC	Unit 20

SD-ICDSI EXIT REPORT

Enclosure 2

July 1, 2023 - June 30, 2024

<u>DOT</u>	<u>TERM REASON</u>	<u>DOH</u>	<u>LENGTH OF SERVICE</u>	<u>TITLE</u>	<u>UNIT/DEPT</u>
2/28/2024	Personal	1/22/2024	0 years, 1 month	SC	Unit 22
2/15/2024	Moving	3/1/2021	2 years, 11 months	CPP QA	Unit 10
2/15/2024	Another job	6/27/2022	1 year, 7 months	SC	Unit 48
2/15/2024	Another job	8/7/2023	0 years, 6 months	SC	KMSG
2/9/2024	Moving	1/10/2022	2 years, 1 month	SC	Unit 47
2/8/2024	Moving	2/8/2021	3 years, 0 months	SC	Unit 25
2/8/2024	Another job	7/19/2021	2 years, 6 months	SC	Unit 4
2/7/2024	Personal	1/16/2024	2 weeks	SC	Unit 12
2/6/2024	Moving	6/13/2022	1 year, 8 months	SC	Unit 30
██████	██████	██████	██████	██	██████
1/31/2024	Retirement	8/29/2011	12 years, 5 months	SC	Unit 26
1/31/2024	Personal	7/31/2023	0 years, 6 months	SC	Unit 1
1/25/2024	Another job	9/13/2021	2 years, 4 months	SC	Unit 14
1/25/2024	Another job	9/20/2021	2 years, 4 months	SC	Unit 36
1/16/2024	School	8/22/2022	1 year, 5 months	SC	Unit 36
1/5/2024	Another job	10/23/2023	0 years, 2 months	SC	Unit 24
1/1/2024	Deceased	9/3/2002	21 years, 4 months	SC	Unit 8
12/29/2023	Another job	3/13/2017	6 years, 9 months	PM	Unit 10
12/28/2023	Personal	7/31/2023	0 years, 5 months	SC	Unit 1
12/11/2023	Another job	5/23/2022	1 year, 7 months	SC	Unit 16
██████	██████	██████	██████	██	██████
11/30/2023	Another job	6/12/2023	0 years, 5 months	SC	Unit 11
11/27/2023	Personal	8/7/2023	0 years, 3 months	ASA	NISG
11/24/2023	Personal	5/8/2023	0 years, 6 months	SC	Unit 26
11/21/2023	Another job	5/16/2022	1 year, 6 months	SC	Unit 6
11/21/2023	Another job	10/24/2022	1 year, 1 month	PM	Unit 1
11/17/2023	Another job	6/13/2022	1 year, 5 months	SC	Unit 35
11/14/2023	Another job	10/11/2021	2 years, 1 month	OM	ECSG
11/10/2023	Personal	10/23/2023	2 weeks	SC	Unit 46
11/10/2023	Another job	6/27/2022	1 year, 4 months	SC	Unit 36
11/10/2023	Moving	3/21/2022	1 year, 7 months	SC	Unit 16
11/10/2023	Personal	2/13/2023	0 years, 8 months	SC	Unit 40
11/3/2023	Moving	4/17/2023	0 years, 6 months	SC	Unit 7
11/2/2023	Personal	10/23/2023	9 days	SC	Unit 43
10/31/2023	Personal	7/31/2023	0 years, 3 months	SC	Unit 12
10/31/2023	Personal	1/4/2010	13 years, 9 months	SC	Unit 15
10/31/2023	Personal	10/1/2018	5 years, 1 months	SC	Unit 3

SD-ICDSI EXIT REPORT

Enclosure 2

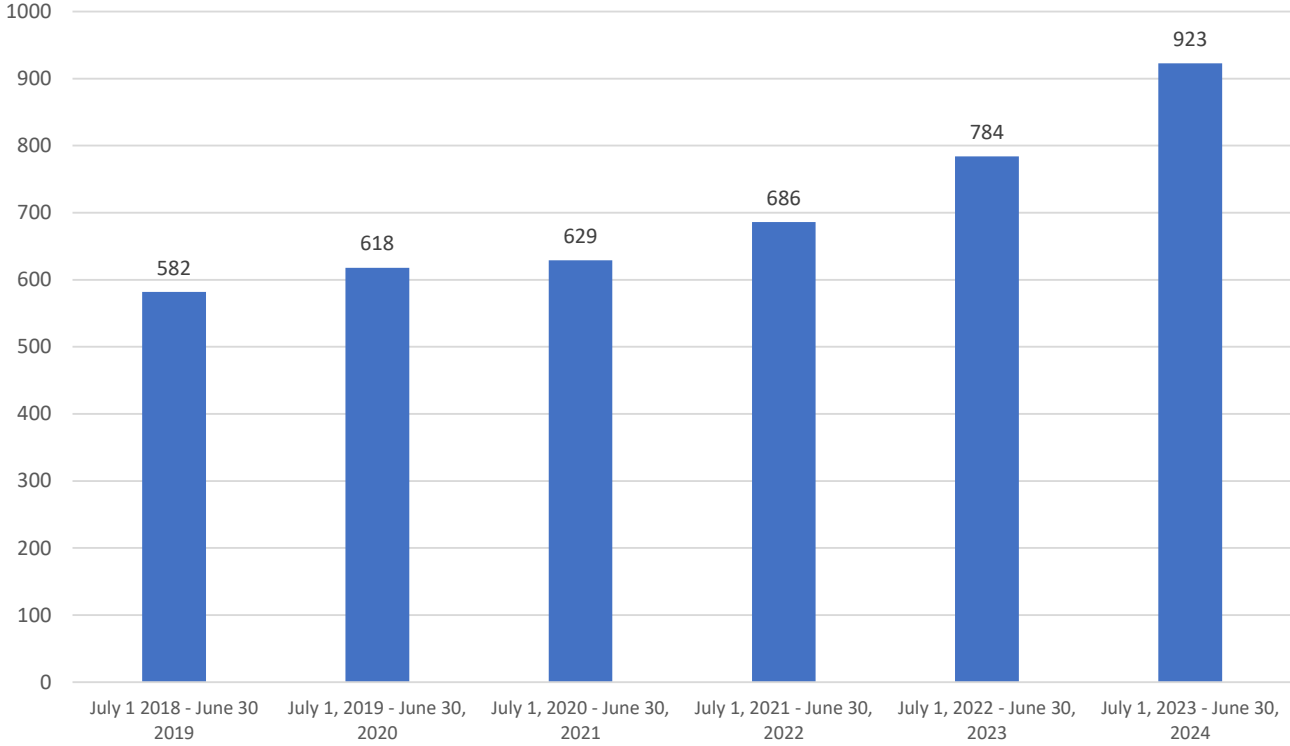
July 1, 2023 - June 30, 2024

<u>DOT</u>	<u>TERM REASON</u>	<u>DOH</u>	<u>LENGTH OF SERVICE</u>	<u>TITLE</u>	<u>UNIT/DEPT</u>
10/19/2023	Another job	8/7/2023	0 years, 2 months	SC	Unit 45
10/11/2023	School	5/2/2022	1 year, 6 months	SC	Unit 25
10/10/2023	Another job	3/13/2023	0 years, 6 months	SC	Unit 1
10/4/2023	Another job	6/3/2019	4 years, 4 months	SC	Unit 37
9/21/2023	Moving	10/28/2019	3 years, 11 months	SC	Unit 13
9/15/2023	Personal	10/24/2022	0 years, 11 months	SC	Unit 24
9/14/2023	Personal	8/16/2021	2 years, 1 month	SC	Unit 24
9/12/2023	Moving	6/7/2021	2 years, 3 months	SC	Unit 36
9/12/2023	Personal	9/16/2019	5 years, 0 months	SC	Unit 32
9/12/2023	Personal	8/7/2023	0 years, 1 month	SC	Unit 4
9/11/2023	Personal	3/11/2019	0 years, 9 months	SC	Unit 4
9/8/2023	Another job	3/11/2019	4 years, 5 months	Rev. Coord	Bus.Svcs.
9/8/2023	Another job	11/28/2016	6 years, 8 months	SC	Unit 4
9/6/2023	Personal	3/14/2022	1 year 5 months	SC	Unit 15
8/22/2023	School	7/11/2022	1 year, 1 month	HCBS	Com. Svcs.
8/9/2023	Another job	4/24/2023	0 years, 4 months	SC	Unit 34
8/8/2023	Personal	8/7/2023	1 day	SC	Unit 9
8/3/2023	Another job	3/28/2022	1 year, 4 months	DIS	CRSG
8/2/2023	Another job	3/13/2023	0 years, 5 months	SC	Unit 13
8/1/2023	Personal	7/10/2023	0 years, 1 month	SC	Unit 48
8/1/2023	Moving	7/11/2022	1 year, 1 month	SC	Unit 16
7/28/2023	Retirement	2/28/2005	18 years, 4 months	SC	Unit 9
7/27/2023	Another job	1/3/2022	1 year, 6 months	SC	Unit 13
7/25/2023	School	9/13/2021	1 year, 10 months	SC	Unit 16
7/25/2023	Personal	4/24/2023	0 years, 3 months	SC	Unit 34
7/21/2023	Personal	8/29/2022	0 years, 10 months	SC	Unit 4
7/13/2023	Moving	10/4/2021	1 year, 9 months	SC	Unit 35
7/7/2023	Another job	8/14/2013	9 years, 11 months	OM	NCSG
7/5/2023	Personal	7/5/2023	0 years, 1 months	SC	Unit 44

SD-ICDSI TURNOVER REPORT
July 1, 2023 - June 30, 2024

	Average Number of Employees	New Job, School, Personal, Other	Moved, Retirement, Death	Total Number of Departures	Year to Date Turnover %
July	789	6	2	8	
August	800	6	1	7	
September	801	9	2	11	
October	814	9	0	9	
November	814	11	2	13	
December	838	4	0	4	
January	838	5	2	7	
February	849	6	6	12	
March	857	6	6	12	
April	885	4	3	7	
May	896	8	5	13	
June	923	4	3	7	
Totals	842	78	32	110	13.1%

NUMBER OF EMPLOYEES AT FY END





San Diego Regional Center
4355 Ruffin Road, San Diego, CA 92123
858-576-2996 / www.sdrc.org

Serving individuals with developmental disabilities in San Diego and Imperial Counties

June 28, 2024

To: Members, SDICDSI Client Advisory Committee

Timothy Riemann

Kim Rucker

Elmo Dill

Mark Uyeda

From: Erik Rascon, Chair

Re: July 9, 2024: Client Advisory Committee Meeting

There will be a meeting of the Client Advisory Committee held at **11:00am on Tuesday July 9, 2024; location at Ruffin Road Office Conference 203.**

Join Zoom Meeting

<https://sdrc-org.zoom.us/j/86153940094?pwd=DX04tdV1va96aOepF7nRF4h4pFJiaG.1>

Meeting ID: 861 5394 0094

Passcode: Lu3kMA

The proposed agenda is:

1. Call to Order
2. Approval of minutes
3. Introductions (in-person and zoom attendees)
4. Update on local self-Advocacy Groups:
 - a. St. Mad's
 - b. Noah Homes (Tim)
 - c. Imperial Valley (Peter and Eric)
5. Update on San Diego People First Advocacy Group: Viri
6. ARCA CAC update-Viri
7. CAC-SDRC Website
 - a. Update on website links/info
 - b. Zoom link now has the option for attendees to register
8. CAC Banner for community events
9. Supported Decision Making: Robin and Viri are asking for CAC feedback for SDRC Staff Training.

Please contact Robin Bello 858-924-0870 if you have any questions, or if you are unable to attend the meeting.

cc: David Hadacek, SDICDSI Chair
Mark Klaus, Executive Director



CLIENT ADVISORY COMMITTEE (CAC) MINUTES

June 11, 2024

Members Present: Erik Rascon, Timothy Riemann, and Mark Uyeda (Elmo Dill not in attendance)

Staff Present: Robin Bello, and Viri Salgado, Rob Grijalva, Claudia Lopez, Allyssa Delagnes

Community Participants: Peter Salgado

Call to Order: Erik Rascon, CAC Chair, called the meeting to order at 11:05am.

Approval of May 14th, 2024 minutes: Members voted to approve minutes as is.

Self-Determination Presentation: Claudia, Rob and Alyssa presented Self-Determination to the CAC (see attachments).

San Diego Rally: May 31st: Several SDRC participants, families and vendors rallied on May 31 (Keep the Promise) in downtown. Our message was for the Governor to not delay funds that will impact our rights. It was a very good turn out and we want our voices heard.

Update on Local Self Advocacy Groups:

- St. Mad's: St. Mad's did not attend
- Noah Homes (Tim): Tim had no current updates
- The CAC sent invites to following self-advocacy groups: ARC and HGH. The CAC will continue to invite advocacy groups.

Update on San Diego People's First Self-Advocacy:

- 30th Anniversary! San Diego People First Conference: June 7-8th at Marriot in Mission Valley. Over 300 people in attendance. Great keynote speakers, great DJ and Dance. CAC was able to share our info flyer to recruit more members/participants.

ARCA CAC: Viri presented her role at the ARCA CAC meetings that she has been attending monthly (See attachment in board packet). In Person Meeting will be on July 26th in Sacramento.

Update on SDRC Website and CAC link/info: Pamela and her team keep CAC updated on the progress, and info will include:

- Date of CAC meeting and link to register/attend
- Access to Meeting Minutes
- Picture of the CAC
- Links to People First Conference Info
- Links to other resources such as conferences, voter right info, NCI info

Next meeting will be July, 2024 at Ruffin Road

Meeting adjourned at 11:55am

cc: David Hadacek, SDICDSI Chair
Mark Klaus



San Diego Regional Center
**Self
Determination**

Client Advisory Committee

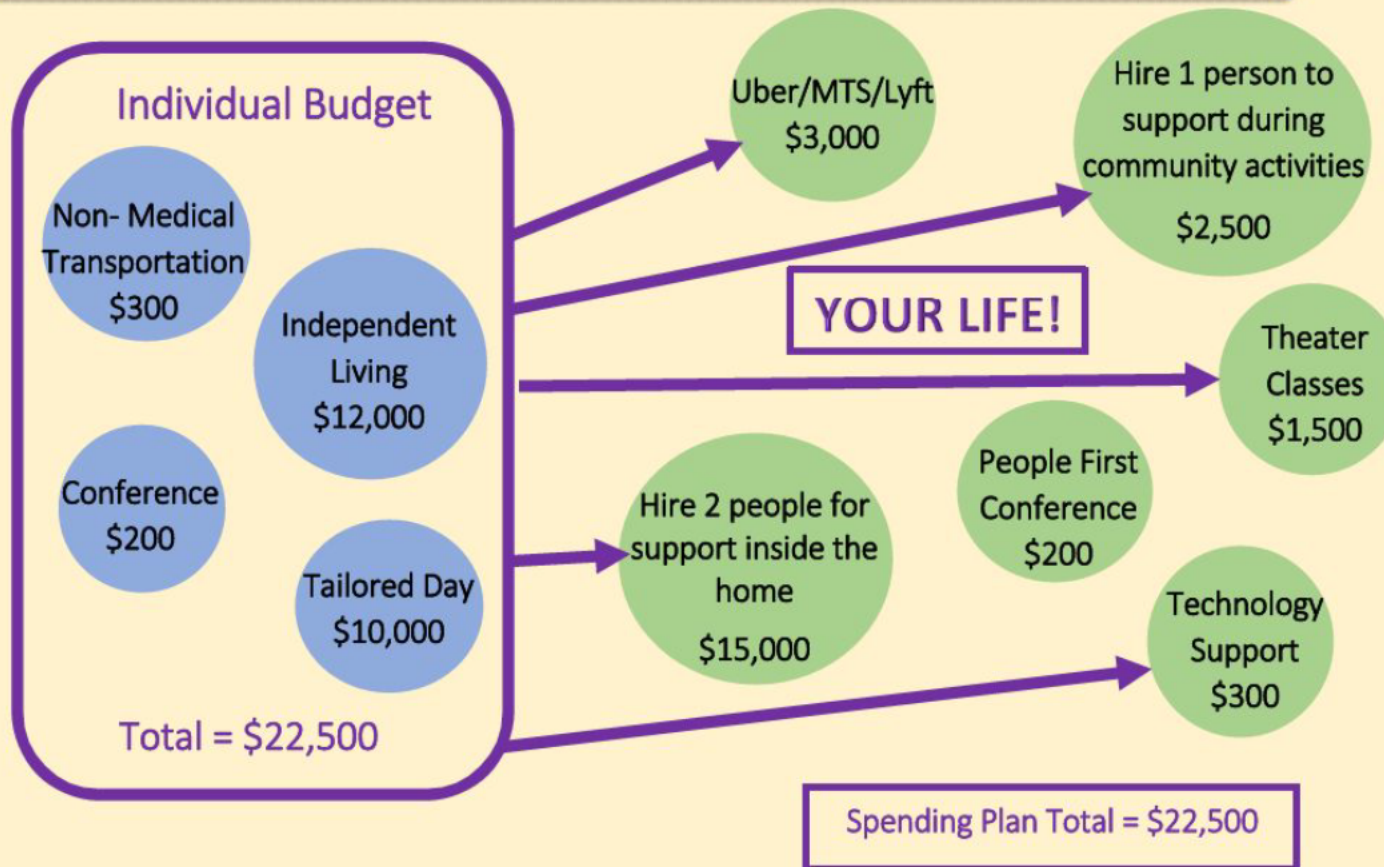
June 11, 2024

WHAT IS THE SELF-DETERMINATION PROGRAM?

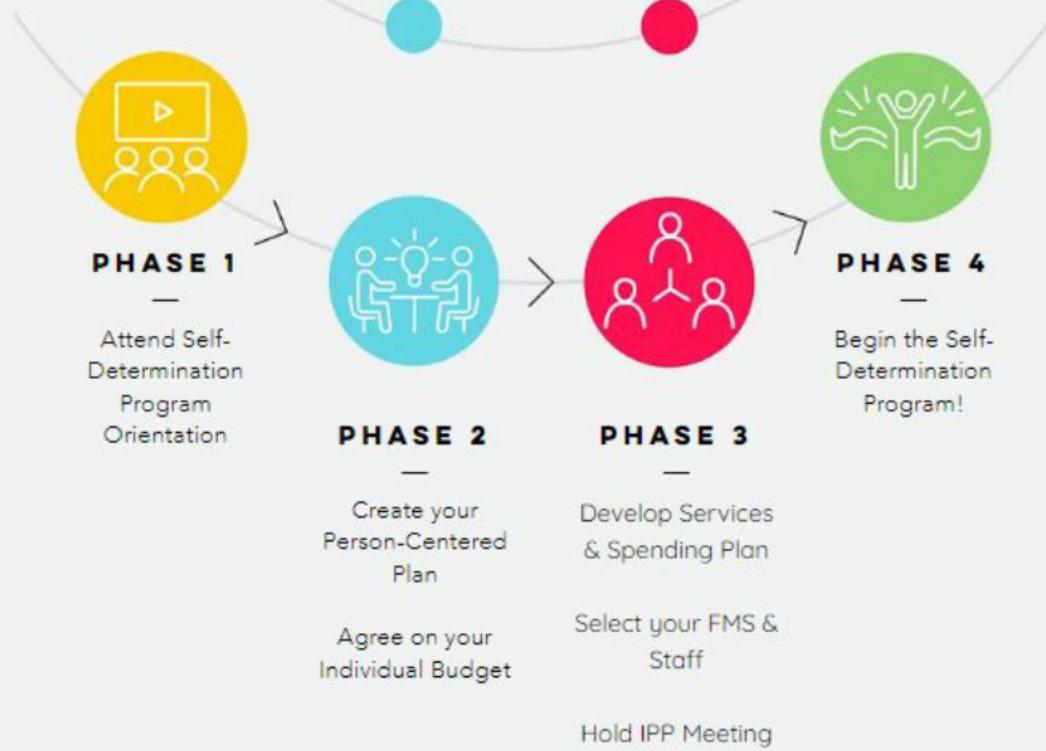
- **SDP empowers participants to have more control and flexibility over their regional center funding.**
- **It is an opportunity to think outside the box and be creative.**
- **Participants in SDP have a pot of money (individual budget) that is based on the cost of their traditional services that they can use to purchase more flexible services/supports of their own choosing through their Spending Plan.**
- **A Financial Management Service will pay for all items listed on the spending plan.**



Person Centered Plan



SELF DETERMINATION PROGRAM QUICK GUIDE



SELF DETERMINATION ENROLLMENT TIMELINE

Individual Attends SDP Orientation

SDP Enrollment

1-2 MONTH AVERAGE

3-4 MONTH AVERAGE

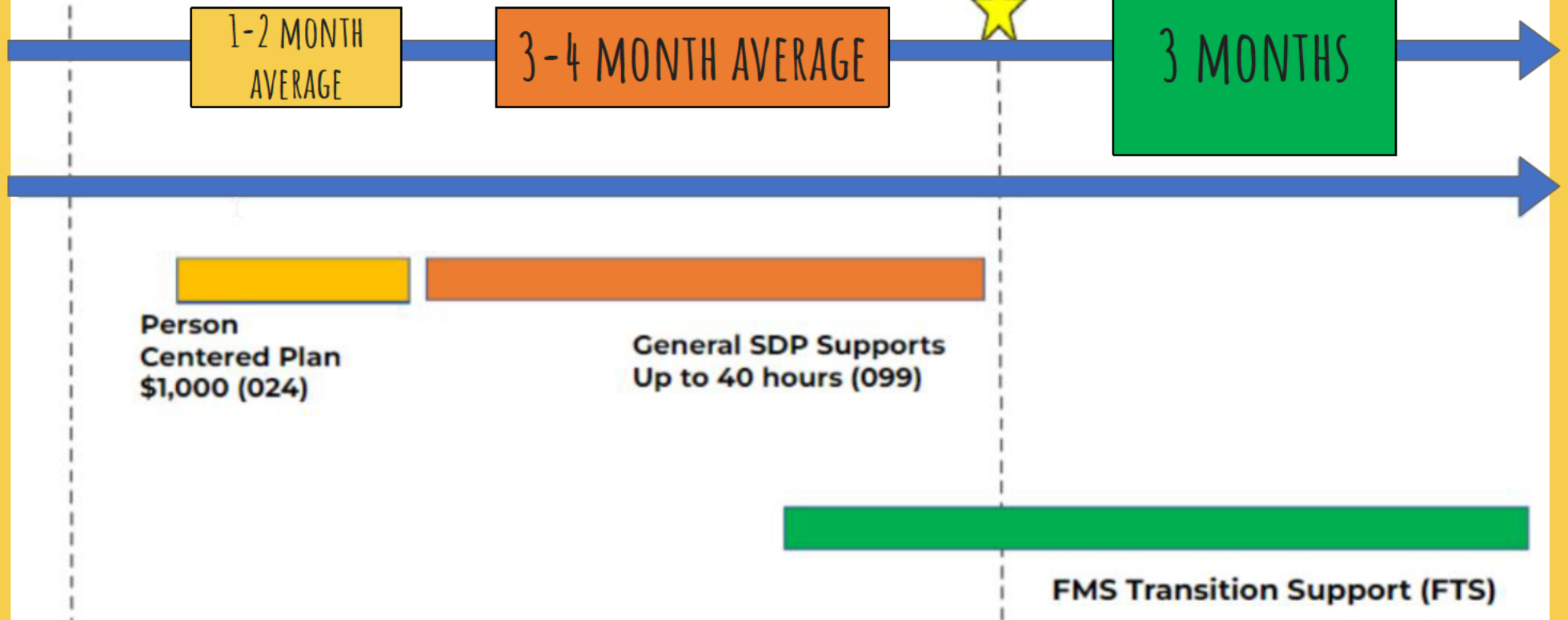


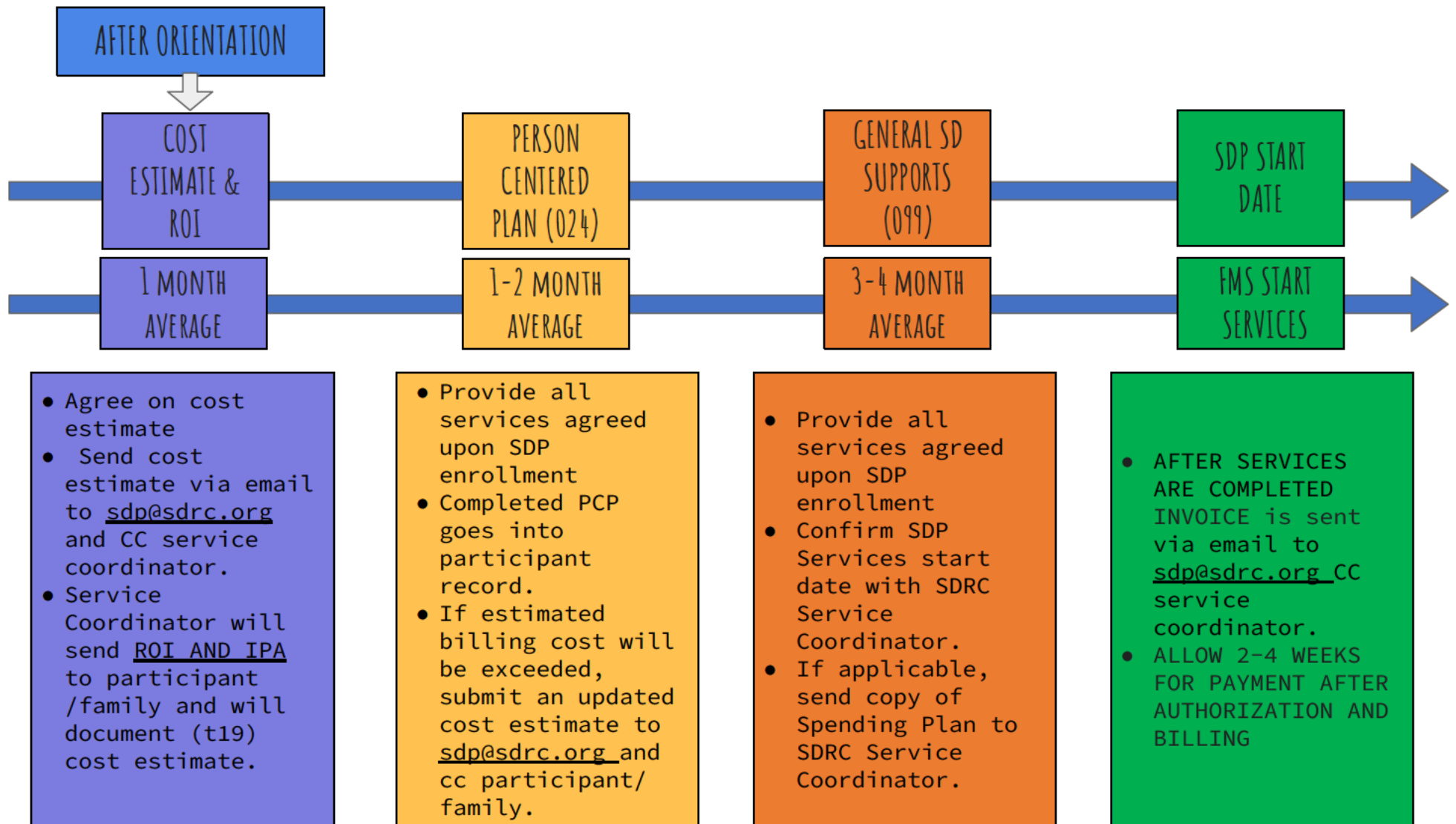
3 MONTHS

Person Centered Plan \$1,000 (024)

General SDP Supports Up to 40 hours (099)

FMS Transition Support (FTS)





024: THE INITIAL PERSON-CENTERED PLAN

A potential participant transitioning into SDP, who has completed an SDP orientation, may request the development of an Initial **Person-Centered Plan**.

A Person-Centered Plan describes what the potential SDP participant wants their life to be like in the future so they can work towards their goals.

It is based on their strengths, capabilities, preferences, lifestyle and culture.

It can be used to inform the development of the Individual Program Plan (IPP).

Regional centers may purchase and make payment up to \$1,000 for the Initial Person-Centered Plan from:

- Vended providers of person-centered plan services; or
- Non-vended providers who demonstrate they have received training or certification in the person-centered plan/facilitation process.

MICHAEL "LUKE" CLARK

Welcome to my Person Driven Plan Meeting!

MY LIFE, MY PLAN

- Who I Am
- What I Like
- What I Want to Do
- What I Need to Know
- Who Could Help Me



WHAT I NEED SUPPORT IN



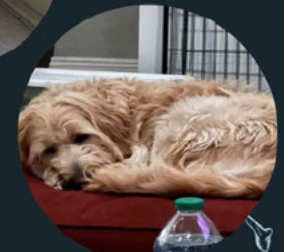
Help with movies



Help Beer Pouring



Support at Vons



Help with Harley

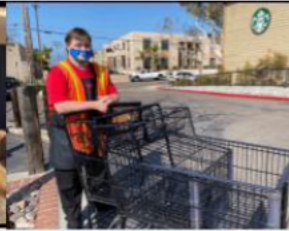


Transportation



Working Out

Luke Clark
Hi! My name is Luke



LIKES

- Working- Snapdragon, Vons
- Sports- Padres & Mets, Pickleball, Workout
- Disney World & Disneyland- Small world, Big Thunder Mountain, Indiana Jones, haunted mansion
- Food- ribs, hawaiian, pork, fries, corn nuts
- Music- Blink 182, phantom of the opera, Kiss
- Movies- Nightmare Before Christmas, Phantom of the Opera
- Favorite holiday- Halloween
- Likes playing on Playstation 5- MLB the Show 2023
- Del Mar Fair

STRENGTHS

- Good music taste- likes DJing
- People person, very friendly
- Punctual, on time all the time
- "Master Public Speaker"
- Love to help people
- Loves making people smile
- Good at working on video projects- Outside the Lens
- Good at Karate

CONTACT INFO



WHAT WORKS FOR ME

- Getting praise when doing something well/correct
- Doing something fun/enjoyable
- Setting alarms for reminders
- Doing tasks in groups/ with others
- Breaks to avoid being too tired
- Events on calendar as reminders
- Opportunities to be independent at times
- Being shown and told what to do when given a new task.

WHAT DOESN'T WORK FOR ME

- People who are loud and/or angry
- Office work/ sitting in a computer all day.
- Long documents with a lot of words.
- Being told what to do without reasoning
- Doesn't like talking to unfamiliar people too often
- Not being given time or chance to speak

AREAS OF INDEPENDENCE

- Chores- Makes own bed, takes out the trash
- Pays with a card- can push in 4 digit code
- Checking emails
- With practice, can give speeches independently
- Karate classes.

PLANS FOR THE FUTURE

- Get married to fiancé Lindsay
- Wants to go to Hawaii
- Wants to go to Disney World
- Better at making food- grill
- Wants to work at Vons for as long as possible
- Wants to do more beer pouring

099: PRE-ENROLLMENT TRANSITION SUPPORTS

Pre-Enrollment Transition Supports are offered in a variety of ways which do not require a vendored service provider:

- Regional center service coordinators assist individuals and families with the transition.
- Regional centers work with their Self-Determination Local Volunteer Advisory Committee to identify or contract for local transition supports.**
- Regional center Participant Choice Specialists assist individuals pursuing self direction through the SDP.

099: PRE-ENROLLMENT TRANSITION SUPPORTS

For potential SDP participants who need additional transition support, a vendored service is available called “General Self-Directed (SD) Supports,” service code 099, to support transition to the SDP.

General SD Supports are authorized to be provided after SDP **orientation** and before a potential SDP participant is enrolled in the SDP.

099: PRE-ENROLLMENT TRANSITION SUPPORTS

Regional centers may authorize General SD Supports for up to 40 hours.

The General SD Supports vendor shall provide the potential participant's IPP team with written information about the proposed transition services they intend to provide and the estimated number of hours.

Additional hours may be requested by the IPP team and authorized by the regional center on a case-by-case basis

WHAT IS THE INDIVIDUAL BUDGET?

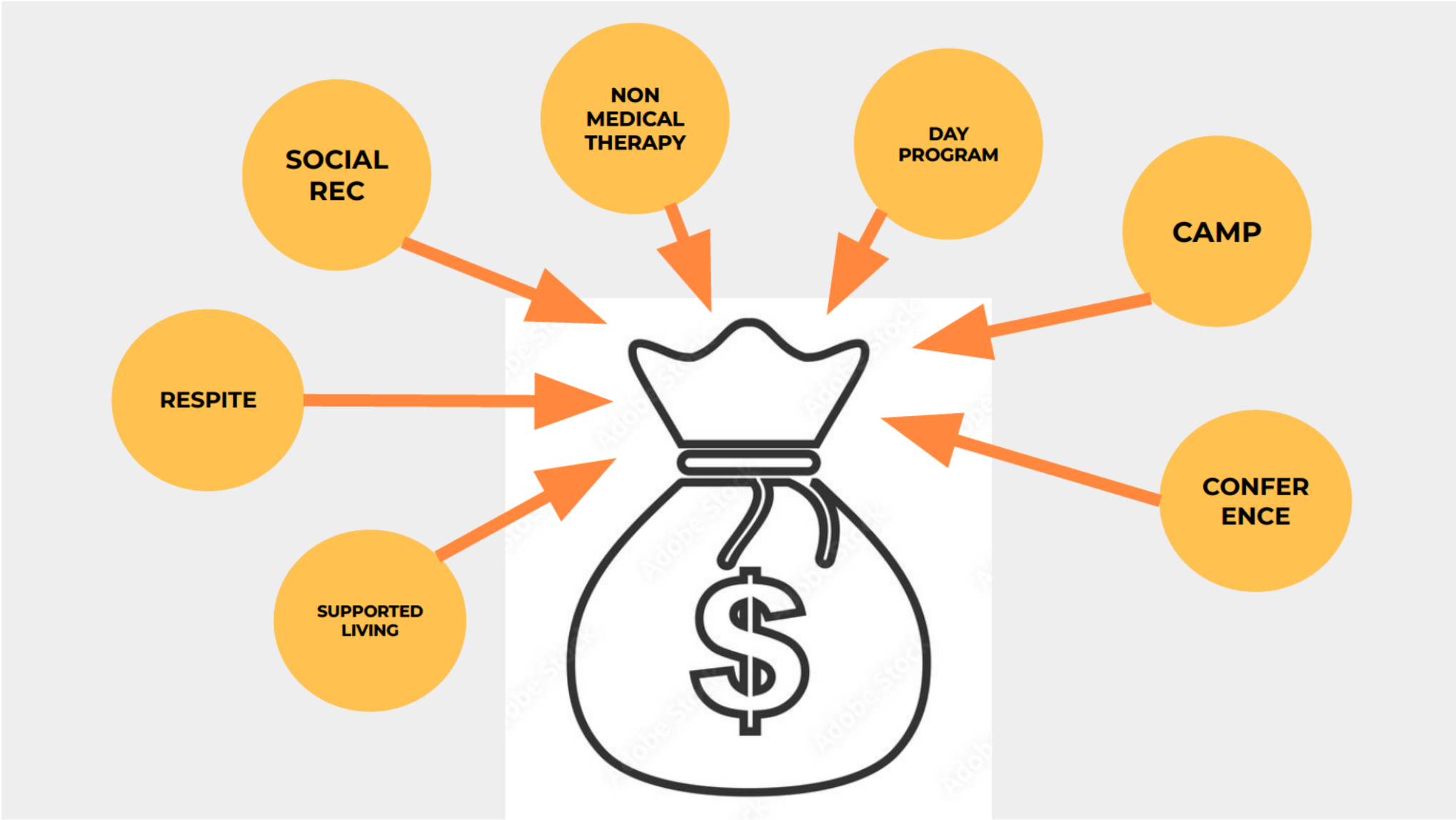


- The “pot of money” available to participants based on traditional services
- COST NEUTRAL: the individual budget cannot exceed what the RC would have spent in a year if the person remained in traditional services

BUDGET MEETING

- Internal
 - SC and PCP/SDP SC /SDP Expert
- External
 - Participant/IF/PCS/PM IF NEEDED

Initial Budget Form



SPENDING PLAN

- The “Spending Plan” is the plan the participant develops to use their available individual budget funds to purchase goods, services, and supports necessary to implement their individual program plan (IPP).
- The spending plan should identify the cost of each good, service, and support that will be purchased with regional center funds.
- The total amount of the spending plan cannot exceed the amount of the individual budget.
- This is a required document that is used in SDP.
- The spending plan can be updated as needed to adjust for services, goods, and funds.



SDRC Spending Plan



PARTICIPANT NAME	Lily Smith	SDP BUDGET YEAR 12-MONTH RANGE (dates of POS):	2/1/2024-1/31/2025	BUDGET AMOUNT	\$41,526	FMS Type	Bill Payer
DATE OF BIRTH	2/2/1994	DATE OF THIS SPENDING PLAN DOCUMENT (must be the first of the month):	1/2/2024	Date of IPA (if applicable)	N/A	Number of Providers	5-10
UCI NUMBER	7654321	IS THIS A MID-BUDGET-YEAR SPENDING PLAN REVISION (YES/ NO):	No	FMS Agency	Ritz	Monthly Fee	\$450.00
FMS Employee Burden Rate of							N/A
Item Number	SDP Budget Category	Service Code	Service Code Name	IPP Outcome	DETAILS (service frequency, service provider description, what the service will look like, etc.)	RATES (including employer burden percentage, if applicable)	Annual Total
1	LIVING ARRANGEMENT (SDP CODES 310 – 330)	320	Community Living Supports	Participant will increase independent living skills including cooking, cleaning, and budgeting with support.	CIS Independent Living Services, 10 hours per week	\$47.95 per hour	\$ 24,939.20
2	LIVING ARRANGEMENT (SDP CODES 310 – 330)						
LIVING ARRANGEMENT SDP CODES 310 – 330; SUBTOTAL							\$ 24,939.20
3	EMPLOYMENT & COMMUNITY PARTICIPATION (SDP CODES 331 - 335)	331	Community Integration Supports	Attend photography classes	Weekly photography classes at the YMCA	\$100 per class	\$ 5,200.00
4	EMPLOYMENT & COMMUNITY PARTICIPATION (SDP CODES 331 - 335)	335	Employment Supports	Participant will secure and maintain employment with support.	CIS Job Coaching, 15 hours per month	\$46.27 per hour	\$ 8,328.60
5	EMPLOYMENT & COMMUNITY PARTICIPATION (SDP CODES 331 - 335)	336	Technology Supports	Participant will purchase technology to support participation in photography class.	Purchase of an iPad, iPad case, protection plan, photo editing app	iPad \$899, iPad case \$29.20, protection plan \$10 per month, app \$5 per month	\$ 1,108.20
EMPLOYMENT AND COMMUNITY PARTICIPATION SDP CODES 331 – 355; SUBTOTAL							\$ 14,636.80
6	HEALTH AND SAFETY (SDP CODES 356 – 399)	374	Massage Therapist		MassageEnvybiweekly session	\$75 per session	\$ 1,950.00
7	HEALTH AND SAFETY (SDP CODES 356 – 399)						
8	HEALTH AND SAFETY (SDP CODES 356 – 399)						
HEALTH AND SAFETY SDP CODES 356 – 399; SUBTOTAL							\$ 1,950.00
SPENDING PLAN TOTAL:							\$ 41,526.00
BUDGET AMOUNT							\$ 41,526.00
REMAINING FUNDS							\$ -

Self-Determination Program Service Codes by Budget Category

Self-Determination Program Service Definitions

Some service codes are age restricted

Budget Category	SDP Services	Service Code	Description/Providers
Living Arrangement (310 - 330)	Respite Services	310	Respite (Individual and Agency) In -home
		311	Respite Facility - Out-of-Home
	Live-In Caregiver	312	Live-In Caregiver
	Homemaker	313	Homemaker
	Housing Access Supports	314	Housing Access Supports
	Financial Management Service	315	FMS Fiscal Agent
		316	FMS Co-Employer
		317	FMS Fiscal/Employer Agent
	Community Living Supports	320	Community Living Supports (Individual and Agency)
		321	Residential Facility
Employment & Community Participation (331 - 355)	Community Integration Supports	331	Community Integration Supports
	Participant-Directed Goods and Services	333	Participant-Directed Goods and Services
	Individual Training and Education	334	Individual Training and Education
	Employment Supports	335	Employment Supports
	Technology Services	336	Technology Supports
	Transition/Set Up Expenses	337	Transition Set-Up Expenses
	Non-Medical Transportation	338	Non-Medical Transportation
	Prevocational Supports	339	Prevocational Supports
	Independent Facilitator	340	Independent Facilitator
Health and safety (356 - 399)	Environmental Accessibility Adaptation	356	Environmental Accessibility
	Acupuncture Services	357	Acupuncture Services
	Personal Emergency Response Systems (PERS)	358	Personal Emergency Response Systems
	Home Health aide	359	Home Health Aide
	Communication Support	360	Communication Support
	Skilled Nursing	361	Skilled Nursing
	Nutritional Consultation	362	Nutritional Consultation
	Crisis Intervention and Supports	363	Crisis Intervention and Supports
	Behavioral Intervention Services	364	Behavioral Intervention Services
	Specialized Medical Equipment and Supplies	365	Specialized Medical Equipment and Supplies
	Family/Consumer Training	366	Family/Consumer Training
	Dental Services	367	Dental Services
	Lenses and Frames	368	Lenses and Frames
	Optometric-Optician Services	369	Optometric-Optician Services
	Psychology Services	370	Psychology Services
	Training and Counseling Services for Unpaid Caregivers	371	Training and Counseling Services for Unpaid Caregivers
	Speech - Hearing and Language	372	Speech - Hearing and Language
	Chiropractic Services	373	Chiropractor
	Massage Therapy	374	Massage Therapist
	Occupational Therapy	375	Occupational Therapy
	Physical Therapy	376	Physical Therapy
	Vehicle Modifications and Adaptations	377	Vehicle Modifications and Adaptations
	Family Support Services	378	Child Day Care Facility

FINANCIAL MANAGEMENT SERVICES (FMS)

- The FMS is a required vendored service that helps participants manage their individual budget and spending plan
- The FMS does not control the budget or spending plan. The FMS supports participants by paying for the services they choose
- Monthly FMS Fee is paid by SDRC outside of budget



Financial Management Service (FMS) Contact List

Please select your Regional Center below to see which FMS providers are currently available. If you would like to work with an FMS provider not listed under your Regional Center, please contact your Regional Center.

More information about the different FMS models can be found in the FMS Model Comparison chart. View the FMS Model Comparison Chart in [English](#), [Spanish](#), [Arabic](#), [Hmong](#), [Japanese](#), [Korean](#), [Laotian](#), [Russian](#), [Simplified Chinese](#), [Traditional Chinese](#), [Tagalog](#), or [Vietnamese](#) [PDF](#)

The roles and requirements for the FMS provider can be found in the Financial Management Service Information directive. To view this directive in English and other languages, visit the [Program Directives page](#), find the drop down for "Financial Management Services – December 2018" and select your preferred language.

Show All	Alta	Central Valley	Eastern LA	Far Northern	Lanterman	Golden Gate	Harbor	Inland	Kern	North Bay	North LA	Redwood Coast
East Bay	Orange County	San Andreas	San Diego	San Gabriel/Pomona	South Central LA	Tri-Counties	Valley Mountain	Westside				

ACE FMS
<p>Available FMS Services Co-Employer, Bill Payer, Sole Employer, Support Services</p> <p>Languages Spoken English, Farsi</p> <p>Contact Phone Number Peyman Dadmehr - 833-4-ACEFMS (Ext 1) and 833-422-3367 (Ext 1)</p> <p>Email Contact</p>

Acumen
<p>Available FMS Services Bill Payer and Sole Employer</p> <p>Languages Spoken English and Spanish</p> <p>Contact Phone Number Yvette Torres - 424-210-8810</p> <p>Email Contact yvettet@acumen2.net</p>

Aveanna Support Services (Formerly Premier Healthcare Services)
<p>Available FMS Services Bill Payer and Co-Employer (with nursing through home health agency only)</p> <p>Currently not accepting new referrals until January 2024</p> <p>Languages Spoken English, Spanish, Vietnamese, Cantonese, Mandarin and Trieu Chau</p> <p>Contact Phone Number</p>

What's the difference?

SELF

TRADITIONAL

- Informal Person Centered Planning
- Set service models
- Set rates
- Vendored Providers
- Providers bill SDRC Directly

DETERMINED

- Formal Person Centered Planning
- Flexible service models
- Flexible rates
- Non-Vendored Providers
- Regional Center Authorizes SDP funds to the FMS
- All 300s Service Codes

In both SDP and Traditional, Regional Center clients continue to have the same rights; including, rights to hearings, appeals, and a right to health and safety.

CONSUMER/FAMILY INTERESTED IN SDP

SC Provides Info/ Resources

[Self-Determination Program | San Diego Regional Center \(sdrcc.org\)](#)

[Self-Determination Program \(SDP\) - CA Department of Developmental Services : CA Department of Developmental Services](#)





Orientation Options

[SDP Orientation | SCDD \(ca.gov\)](#)

[SDRC Parent \(arcalearn.org\)](#)

QR CODE

SDP Plain Language Terms, Definitions, and Pictures for Clients & Self-Advocates

Word	Abbreviation	Meaning	Picture
Self-Determination Program	SDP	<p>SDP is a program at the Regional Center.</p> <p>SDP is about people having control over their lives.</p> <p>SDP is about having flexibility in services.</p>	
Person-Centered Plan	PCP	<p>The PCP is a document.</p> <p>The PCP is a document that is all about you!</p> <p>The PCP is a document that talks about your life, your wants, and your needs.</p>	
Planning Team	—	<p>The planning team is a group of people in a meeting.</p> <p>The planning team are people who support you.</p> <p>The planning team can be your family, your advocates, people from your services, and people from the Regional Center.</p>	
Service Provider	—	<p>A service provider is a person who helps you.</p> <p>A service provider can be a</p>	

What Is The Self-Determination Program?

Self-Determination (SDP) provides individuals and their families with more freedom, control, and responsibility in choosing services and supports to help them meet objectives in their individual program plan.

Participants create a person-centered plan which guides their spending plan created from an individual budget; based on the last 12 months of the traditional services.

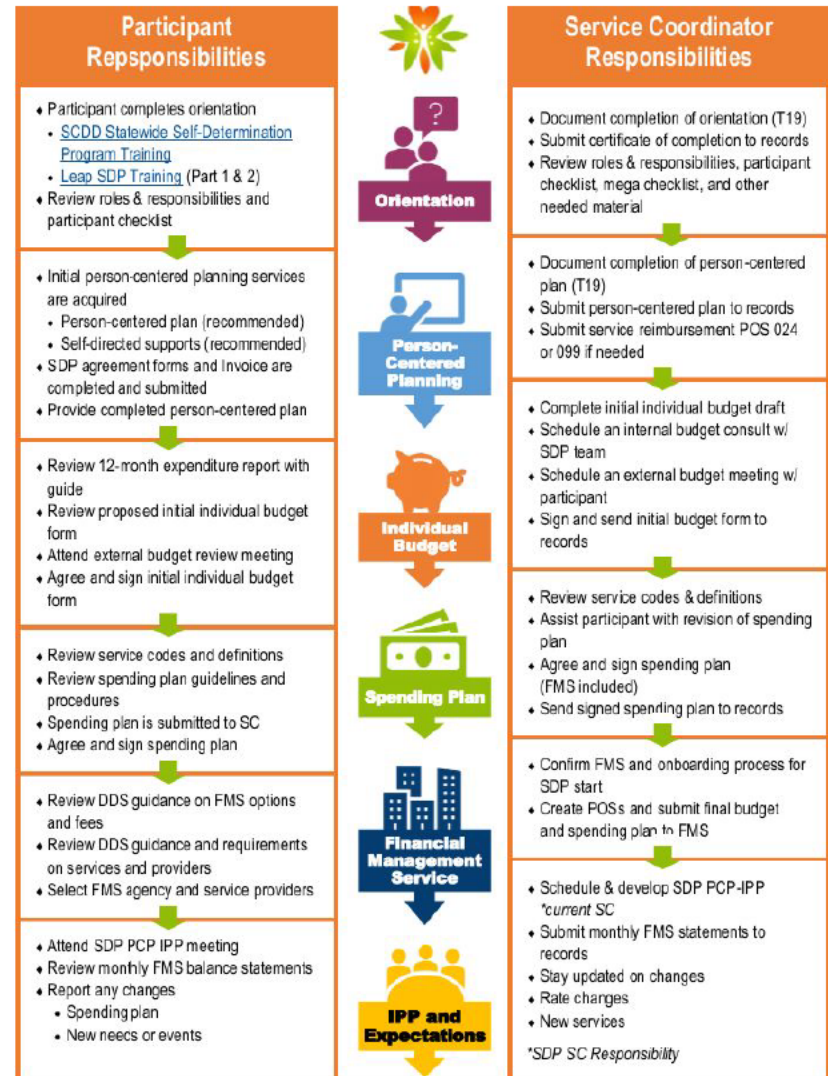
SDP is now available to all eligible individuals receiving services from a regional center.

Questions?

Contact your service coordinator for more information or email sdp@sdcrc.org



A Quick Transition Guide to SDP





SAN DIEGO REGIONAL CENTER Self-Determination Program

PARTICIPANT CHECKLIST TO ENROLLMENT

- Complete the **Orientation**. Completing the orientation is required. There are two options for SDP orientation:
 - Orientation through SDRC, which is in two parts.
 - Part 1: View the self-guided, recorded orientation material through our online learning system, titled: "Self-Determination Orientation - English Online." [LINK TO LOGIN/REGISTER FOR LEAP](#) (You will receive a certificate of completion after Part 1, but you still have to complete Part 2 to satisfy the orientation requirement)
 - AND**
 - Part 2: Attend a live 90-minute zoom session, held on the 4th Tuesday of the month at 5pm, titled: "Self Determination Orientation Part 2" [LINK TO REGISTER](#) (You will be able to access registration after completing Part 1) (Upon completion of Part 2, you will receive email confirmation that you have satisfied the orientation requirement)
 - OR**
 - Orientation through State Council on Developmental Disabilities (SCDD).
 - Attend a live 2-hour zoom session, held on various days and times throughout the month. Use the SCDD Orientation Registration calendar for the orientation schedule and for registration information: [LINK TO REGISTER](#) (A certificate of completion will be provided by SCDD once you have completed orientation)
- After you have **completed** orientation, if you intend to continue moving forward with Self Determination, **notify your service coordinator**.
- Develop a **Person-Centered Plan**. There are several ways to do this:
 - Select someone from the list of Person-Centered Planners on the SDRC SDP webpage. SDRC funding is available for the facilitation of a Person-Centered Plan (up to \$1,000) during the enrollment period with these listed facilitators: [LINK TO PCP LIST](#) (use 024 tab at bottom of page)
 - Know of someone not on the list that you would like to pay to help you with your plan? Have them reach out to SDP@SDRC.ORG (must be able to demonstrate appropriate training in person-centered planning)
 - Person-Centered Planning does not have to be a paid service. You can create your own or ask a family member or friend to assist you.
 - Creating a Person-Centered Plan is heavily encouraged, but it is an *optional* step during enrollment.
- Request an **Individual Budget** meeting from your service coordinator and finalize your budget amount.
 - SDRC funding is available for Pre-Enrollment Transition/Self-Determined (SD) Supports (up to 40 hours) to assist with the budget, spending plan, and other aspects of the enrollment process. [LINK TO ENROLLMENT SUPPORT PROVIDERS](#) (use 099 tab at bottom of page)
- Select an FMS agency** from the list of approved vendors on the DDS website: [LINK TO FMS AGENCY LIST](#) (select "San Diego" from the Regional Center options)
 - Decide which FMS model is most appropriate for you (Bill Payer, Co-Employer, and Sole Employer), as not all FMS agencies provide all three models.
- Develop your **Spending Plan** and identify your **service providers**. (If you will be discontinuing any of your current services or continuing them through Self Determination, try to provide at least 30 days notice)
- Schedule your **Self Determination IPP** with your Service Coordinator and **identify your start date**. When identifying a start date, keep the following in mind:
 - Your IPP must be signed and your final Spending Plan must be completed, submitted, and reviewed by the Regional Center by the 15th of the month prior to your start date.
 - Some FMS agencies also require additional steps completed prior to the 15th of the month prior to your start date (talk to your FMS for their specific requirements)
 - Your start date will be on the 1st of the month.
 - Work with your SDRC Service Coordinator and your FMS to confirm your readiness for your start date (e.g. POS authorizations active; service providers contracted with FMS; staff background checks; etc.)
 - Do not begin Self Determination "early,"** prior to your official start date. You will not be eligible for retroactive reimbursement.
- Once you are enrolled in Self Determination**, your responsibilities include:
 - Participating in your annual Individual Budget development (this process should start 2-3 months prior to the end of your budget year).
 - Completing and submitting an updated Spending Plan each year.
 - Finding, identifying, and/or hiring your own service providers.
 - Participating in an annual IPP meeting each year.
 - Collaborating with your FMS agency on annual spending, FMS-specific protocols, and payments to service providers.
 - Ensuring you are staying within your allocated budget amount and not over spending.
 - Any time you decide to make changes to your Spending Plan throughout the year, notify your Service Coordinator by the 15th of the month prior to the date you want these changes to apply, and submit an updated Spending Plan.

FOR QUESTIONS OR ASSISTANCE WITH SDP ENROLLMENT, PLEASE
CONTACT YOUR SERVICE COORDINATOR OR SDP@SDRC.ORG.



Questions?

sdpasbc.org

Participant Responsibilities

- ◆ Participant completes orientation
 - [SCDD Statewide Self-Determination Program Training](#)
 - [Leap SDP Training](#) (Part 1 & 2)
- ◆ Review roles & responsibilities and participant checklist

- ◆ Initial person-centered planning services are acquired
 - Person-centered plan (recommended)
 - Self-directed supports (recommended)
- ◆ SDP agreement forms and Invoice are completed and submitted
- ◆ Provide completed person-centered plan

- ◆ Review 12-month expenditure report with guide
- ◆ Review proposed initial individual budget form
- ◆ Attend external budget review meeting
- ◆ Agree and sign initial individual budget form

- ◆ Review service codes and definitions
- ◆ Review spending plan guidelines and procedures
- ◆ Spending plan is submitted to SC
- ◆ Agree and sign spending plan

- ◆ Review DDS guidance on FMS options and fees
- ◆ Review DDS guidance and requirements on services and providers
- ◆ Select FMS agency and service providers

- ◆ Attend SDP PCP IPP meeting
- ◆ Review monthly FMS balance statements
- ◆ Report any changes
 - Spending plan
 - New needs or events



Service Coordinator Responsibilities

- ◆ Document completion of orientation (T19)
- ◆ Submit certificate of completion to records
- ◆ Review roles & responsibilities, participant checklist, mega checklist, and other needed material

- ◆ Document completion of person-centered plan (T19)
- ◆ Submit person-centered plan to records
- ◆ Submit service reimbursement POS 024 or 099 if needed

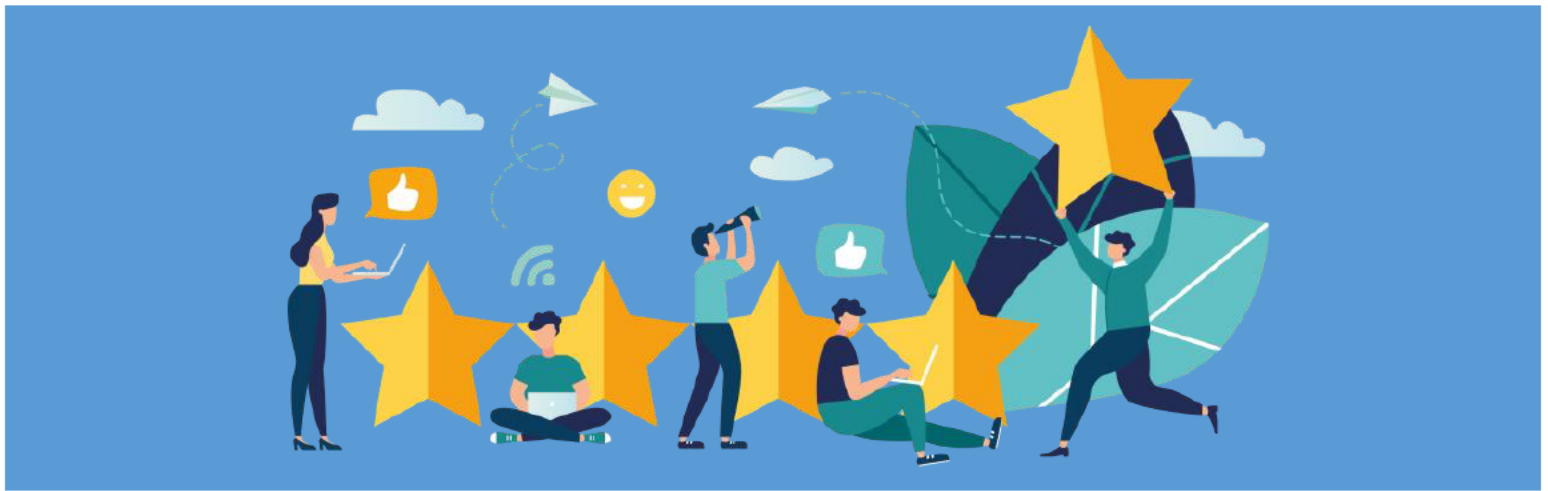
- ◆ Complete initial individual budget draft
- ◆ Schedule an internal budget consult w/ SDP team
- ◆ Schedule an external budget meeting w/ participant
- ◆ Sign and send initial budget form to records

- ◆ Review service codes & definitions
- ◆ Assist participant with revision of spending plan
- ◆ Agree and sign spending plan (FMS included)
- ◆ Send signed spending plan to records

- ◆ Confirm FMS and onboarding process for SDP start
- ◆ Create POSs and submit final budget and spending plan to FMS

- ◆ Schedule & develop SDP PCP-IPP
**current SC*
- ◆ Submit monthly FMS statements to records
- ◆ Stay updated on changes
- ◆ Rate changes
- ◆ New services

**SDP SC Responsibility*



What Is The Self-Determination Program?

Self-Determination (SDP) provides individuals and their families with more freedom, control, and responsibility in choosing services and supports to help them meet objectives in their individual program plan.

Participants create a person-centered plan which guides their spending plan created from an individual budget; based on the last 12 months of the traditional services.

SDP is now available to all eligible individuals receiving services from a regional center.

Questions?

Contact your service coordinator for more information or email sdp@sdrcc.org



A Quick Transition Guide to SDP

#1

Attend Approved Self-Determination Program Orientation

#2

Person-Centered Planning
●
Agree on Individual Budget

#3

Services & Spending Plan
●
Select FMS & Service Provider

#4

Hold SDP PCT IPP Meeting

#5

Start Services with The Self-Determination Program



SAN DIEGO REGIONAL CENTER **Self-Determination Program**

PARTICIPANT CHECKLIST TO ENROLLMENT

1. Complete the **Orientation**. Completing the orientation is required. There are two options for SDP orientation:
 - Orientation through SDRC, which is in two parts.
 - Part 1: View the self-guided, recorded orientation material through our online learning system, titled: "Self-Determination Orientation - English Online." [LINK TO LOGIN/REGISTER FOR LEAP](#) (You will receive a certificate of completion after Part 1, but you still have to complete Part 2 to satisfy the orientation requirement)
AND
 - Part 2: Attend a live 90-minute zoom session, held on the 4th Tuesday of the month at 5pm, titled: "Self Determination Orientation Part 2" [LINK TO REGISTER](#) (You will be able to access registration after completing Part 1) (Upon completion of Part 2, you will receive email confirmation that you have satisfied the orientation requirement)
 - OR**
 - Orientation through State Council on Developmental Disabilities (SCDD).
 - Attend a live 2-hour zoom session, held on various days and times throughout the month. Use the SCDD Orientation Registration calendar for the orientation schedule and for registration information: [LINK TO REGISTER](#) (A certificate of completion will be provided by SCDD once you have completed orientation)
2. After you have **completed** orientation, if you intend to continue moving forward with Self Determination, **notify your service coordinator**.
3. Develop a **Person-Centered Plan**. There are several ways to do this:
 - Select someone from the list of Person-Centered Planners on the SDRC SDP webpage. SDRC funding is available for the facilitation of a Person-Centered Plan (up to \$1,000) during the enrollment period with these listed facilitators: [LINK TO PCP LIST](#) (use 024 tab at bottom of page)
 - Know of someone not on the list that you would like to pay to help you with your plan? Have them reach out to SDP@SDRC.ORG (must be able to demonstrate appropriate training in person-centered planning)
 - Person-Centered Planning does not have to be a paid service. You can create your own or ask a family member or friend to assist you.
 - Creating a Person-Centered Plan is heavily encouraged, but it is an *optional* step during enrollment.

4. Request an **Individual Budget** meeting from your service coordinator and finalize your budget amount.
 - SDRC funding is available for Pre-Enrollment Transition/Self-Determined (SD) Supports (up to 40 hours) to assist with the budget, spending plan, and other aspects of the enrollment process. [LINK TO ENROLLMENT SUPPORT PROVIDERS](#) (use 099 tab at bottom of page)
5. **Select an FMS agency** from the list of approved vendors on the DDS website: [LINK TO FMS AGENCY LIST](#) (select “San Diego” from the Regional Center options)
 - Decide which FMS model is most appropriate for you (Bill Payer, Co-Employer, and Sole Employer), as not all FMS agencies provide all three models.
6. Develop your **Spending Plan** and identify your **service providers**. (If you will be discontinuing any of your current services or continuing them through Self Determination, try to provide at least 30 days notice)
7. Schedule your **Self Determination IPP** with your Service Coordinator and **identify your start date**. When identifying a start date, keep the following in mind:
 - Your IPP must be signed and your final Spending Plan must be completed, submitted, and reviewed by the Regional Center by the 15th of the month prior to your start date.
 - Some FMS agencies also require additional steps completed prior to the 15th of the month prior to your start date (*talk to your FMS for their specific requirements*)
 - Your start date will be on the 1st of the month.
 - Work with your SDRC Service Coordinator and your FMS to confirm your readiness for your start date (e.g. POS authorizations active; service providers contracted with FMS; staff background checks; etc.)
 - **Do not begin Self Determination “early.”** prior to your official start date. You will not be eligible for retroactive reimbursement.
8. **Once you are enrolled in Self Determination**, your responsibilities include:
 - Participating in your annual Individual Budget development (*this process should start 2-3 months prior to the end of your budget year*).
 - Completing and submitting an updated Spending Plan each year.
 - Finding, identifying, and/or hiring your own service providers.
 - Participating in an annual IPP meeting each year.
 - Collaborating with your FMS agency on annual spending, FMS-specific protocols, and payments to service providers.
 - Ensuring you are staying within your allocated budget amount and not over spending.
 - Any time you decide to make changes to your Spending Plan throughout the year, notify your Service Coordinator by the 15th of the month prior to the date you want these changes to apply, and submit an updated Spending Plan.

FOR QUESTIONS OR ASSISTANCE WITH SDP ENROLLMENT, PLEASE CONTACT YOUR SERVICE COORDINATOR OR SDP@SDRC.ORG.

**San Diego Regional Center Upcoming Trainings
July, August, and September 2024**

July 2024

Providers			
Tues	7/2/24	3:30 – 4:30 PM	Financial Management Service (FMS) Vendor Roundtable (zoom)
Tues	7/9/24	2:00 – 3:00 PM	Residential 101 (zoom)
Tues	7/16/24	2:00 – 3:00 PM	Compliance (zoom)
Tues	7/23/24	2:00 – 3:00 PM	Reports (zoom)
Tues	7/16/24	3:00 – 4:30 PM	Independent Facilitator (IF) Vendor Roundtable (zoom)
Tues	7/30/24	2:00 – 3:00 PM	Residential Compliance (zoom)
Tues	7/2/24	2:00 – 3:00 PM	SIRs and Med waiver (zoom)
Public			
Tues	7/9/24	11:00 AM – 1:00 PM	North Regional Ice Cream Social (Straight From the Heart)
Fri	7/12/24	9:30 – 11:30 AM	Parent Resource Fair (2123 Fenton Parkway, San Diego 92108)
Fri	7/12/24	11:00 AM – 2:00 PM	All-Inclusive Day of Play (10440 Black Mountain Rd)
Sat	7/13/24		CDA Resource Fair
Fri	7/13/24	8:00 AM – 12:00 PM	Ventanilla De Salud (1549 India St. San Diego 92101)
Fri	7/13/24	11:00 AM – 1:00 PM	EFMP Summer Festival/Special Needs Forum (MCAS Miramar)
Sat	7/13/24	11:00 AM – 6:00 PM	2024 Filipino American Friendship Festival (2455 Cushing Rd. San Diego 92106)
Sat	7/20/24	8:30 AM – 2:00 PM	SD Collaborative Resource Fair (4100 Central Ave, San Diego 92105)
SDRC Staff			
Tues	7/9/24	10:00 AM – 12:00 PM	SPI – ILS, SLS Disaster Prep (webinar)
Wed	7/10/24	10:00 – 11:00 AM	HCBS Power Hour – HCBS Compliance and Q&A (zoom)

**San Diego Regional Center Upcoming Trainings
July, August, and September 2024**

Wed	7/10/24	1:00 – 3:00 PM	IDA/DAYC Training for Early Start (SDRC Carmel Mountain)
Tues	7/16/24	10:00 AM – 1:30 PM	Advance HCBS Training #7 Plain Language/Talking with our Clients (SDRC San Marcos office)
Wed - Thurs	7/17-18/24	8:00 AM – 4:00 PM	Early Start Partners Symposium 2024 (SDRC Staff) (Berkeley, CA)
Wed	7/17/24	10:00 AM – 1:30 PM	Advance HCBS Training #7 Plain Language/Talking with our Clients (SDRC Ruffin Road office)
Thurs	7/18/24	10:00 AM – 1:30 PM	Advance HCBS Training #7 Plain Language/Talking with our Clients (SDRC Ruffin Road office)

August 2024

Public			
Thurs	8/1/24	10:00 AM – 12:00 PM	South County SELPA Special Education Resource Fair (South County Regional Education Center)
Fri	8/9/24	10:00 AM – 2:00 PM	First Steps Summer Fun Day & Resource Fair (Walnut Grove Park)
Sat	8/17/24	TBD	Sexual Health & Wellness Fair (TBD)

September

SDRC Staff			
Tues	9/10/24	10:00 AM – 12:00 PM	SPI – Client’s Rights – Live Stream (webinar)
Public			
Thurs - Fri	9/26-27/24	9:00 AM – 4:30 PM	3 rd Annual CA Native American Disability Symposium (Pala Casino)