

FAMILY CHECKLIST

For Lifetime Planning

Date Done

_____ I have reviewed documents on the SDRC web site, at www.sdrc.org under Senior Resources.

_____ My child's birth certificate, copy of Social Security card and ID card, & parents' birth/death certificates are with my child's SDRC chart and the executor of my estate.

I have discussed with next of kin and Regional Center Service Coordinator:

_____ Who will be the next care giver?

_____ Where will my son/daughter live when I am no longer able to care for him/her, in a relative or friend's home? In a licensed group home? In supported or independent living?

I have thought about:

_____ Does my child need conservatorship?

_____ Should I get a Special Needs Trust fund set up for my child?

_____ Should I write a letter of intent and/or letter/video of care needs for next care giver?

_____ Helping my son/daughter complete a health care directive.